

Encounter Data System User Group

June 13, 2013

Agenda

- Purpose
- Session Guidelines
- CMS Updates
- EDPS Deactivated Edits
- EDS Operational Highlights
- MAO Reports Layouts
- Encounter Adjustment After Linked Chart Review
- Resources Access Updates
- Encounter Data 101 Update
- EDS Implementation Next Steps
- Questions & Answers
- Resources
- Closing Remarks

Purpose

- To provide Medicare Advantage Organizations (MAOs) and other entities with guidance for testing and submitting production data to the Encounter Data System (EDS).

MAOs and Other Entities

- CMS requires the following types of organizations to submit encounter data:
 - Medicare Advantage (MA) Plans
 - Medicare Advantage-Prescription Drug (MA-PD) Plans
 - Health Maintenance Organizations (HMOs)
 - Special Needs Plans (SNPs)
 - Local Preferred Provider Organizations (PPOs)
 - Regional PPOs
 - Employer Group Health Plans
 - Programs of All-Inclusive Care for the Elderly (PACE) Plans
 - Cost Plans (1876 Cost HMOs/CMPs and 1833 HCPPs)
 - Medical Savings Account (MSA) Plans
 - Private Fee-for-Service (PFFS) Plans
 - Religious Fraternal Benefit (RFB) Plans
 - Provider Sponsored Organizations (PSOs)

Session Guidelines

- This is a one (1) hour Encounter Data User Group session.
- If time allows, the Encounter Data team will respond to questions at the end of the presentation.

CMS Updates



MAO-002 Reports Update

- The EDPS is currently processing MAO-002 Reports for data received on May 16, 2013.
- If you have not received your MAO-002 Reports for files submitted prior to May 16, 2013, please contact CSSC Operations at (877) 534-2772, with your file information, for assistance.

EDPS

Deactivated Edits

EDPS Deactivated Edits

- The following two (2) Professional DME edits will be deactivated in the July 2013 EDPS Maintenance Release:

Edit #	Edit Description	Resolution Date
22385	DME HCPCS and Statement of Date Conflict	7/10/2013
30055	Duplicate in Encounter – Same Supplier	7/10/2013

EDS Operational Highlights

Highlight #1

Discontinuation of HH Type of Bill 33X

- Effective for Home Health episodes beginning on or after October 1, 2013, CMS will no longer accept Institutional encounters submitted with TOB 33X – Home Health Services Under a Plan of Treatment.

Highlight #1

Discontinuation of HH Type of Bill 33X (cont'd)

- MAOs and other entities that submit TOB 33X for Institutional encounters will receive the following CEM reject edit on their returned 277CA Acknowledgement Reports:

Edit Reference	Edit Description	Edit Notes
X223.150.2300.DTP03.030	CSCC A7: "Acknowledgement /Rejected for Invalid Information..." CSC 228: "Type of bill for UB claim"	Proposed 5010 Edit: If the 2300.DTP03 (DTP01 = "434") "FROM" date is on or after October 1, 2013, 2300.CLM05-1 must not = "33"

For more information visit the CMS website at:

<http://www.cms.gov/Regulations-and-Guidance/Guidance/Transmittals/downloads/R2694CP.pdf>



Highlight #2

13-Month Timely Filing Guidance

- In an effort to collect complete 2012 data, CMS has determined that no edits related to the 13-month timely filing rule will be applied at this time.
- MAOs and other entities should continue to monitor EDPS Bulletins and EDS Quarterly Newsletters, and attend bi-weekly EDS User Group sessions for information regarding updates to this decision.

Highlight #3

HIPPS Code Edits

- Beginning with July 1, 2013 dates of service (DOS), MAOs and other entities will receive an informational edit for Home Health and Skilled Nursing Facilities (HH/SNF) encounters submitted without HIPPS codes.
- MAOs and other entities will also receive an informational edit for Home Health encounters submitted in the 837-Professional format instead of the required 837-Institutional format.

Highlight #3

HIPPS Code Edit (cont'd)

- The disposition for these edits will be changed from 'Informational' to 'Reject' for any HH/SNF encounters submitted without the appropriate HIPPS codes or that are submitted in the 837-Professional format.
- CMS will continue to review these edits and will provide updates regarding edit descriptions and additional details in the coming weeks.

Highlight #4

999 Report Naming Conventions

- Due to a technical issue, a name change is required for the 999 Acknowledgement Reports submitted to File Transfer Protocol (FTP) users' mailboxes.
- Effective immediately, the new naming convention is as follows:

Report Type	FTP Mailbox - Old	FTP Mailbox - New
999	999xxxxx.RSP	999#####.999.999

Questions pertaining to the new naming convention should be submitted to CSSC Operations at:

1-877-534-2772 or CSSCOperations@palmettogba.com

Highlight #5

NDM GDGs

- If there are not enough Generated Data Groups (GDGs) established on the system for the Network Data Mover (NDM)/Connect:Direct submitter's system to meet the number of files being received from EDFES, the reports will not be stored on the submitter's system.
- The reports appear on the EDFES system to have been received by the submitter.

Highlight #5

NDM GDGs (cont'd)

- The reports appear to be missing, or not received on the submitter's system
- To prevent this situation, NDM/Connect:Direct submitters should establish a limit of 255 GDGs on their systems

Highlight #6

Report Restoration

- 999 and 277CA Acknowledgement Reports will not be restored if the files are older than 20 days.
- MAO Reports will not be restored if the files are older than 60 days
- Requests for more than 200 files will not be accepted.

MAO Reports Layouts

MAO Reports Layouts

- The EDPS MAO Reports are currently delivered to submitters in two (2) forms:
 1. Flat file – A delimited text file that provides detailed header and line level descriptions of the encounter’s processing status.
 2. Formatted file – A text file that allows MAOs and other entities to identify and review the encounter’s status based on identified fields.

MAO-001 Report Flat File Layout

HEADER RECORD		There is only one header per record per file.		
Position(s)	Item	Notes	Length	Format
1	Record Type	0=Header	1	Numeric, no commas and/or decimals
2	Delimiter		1	Uses the * character value
3-9	Report ID	Value is "MAO-001"	7	Alpha Numeric
10	Delimiter		1	Uses the * character value
11-18	Report Date	Date that the report was created by EDPSC.	8	Numeric, format CCYYMMDD
19	Delimiter		1	Uses the * character value
20-27	Transaction Date		8	Numeric, format CCYYMMDD
28	Delimiter		1	Uses the * character value
29-67	Report Description	Value is "Encounter Data Duplicates Report"	39	Alpha Numeric, Left justify, blank fill
68	Delimiter		1	Uses the * character value
69-73	Filler		5	Blank - (Removal of Contract ID)
74	Delimiter		1	Uses the * character value
75-104	Submission Interchange Number	Interchange Sender ID (ISA06) + Interchange Control Number (ISA13) + Interchange Date (ISA09)	30	Alpha Numeric
105	Delimiter		1	Uses the * character value
106-108	Record Type	Value is "INS", "PRO", "DME"	3	Alpha Numeric
109	Delimiter		1	Uses the * character value

MAO-001 Report Formatted File Layout

Encounter Data Duplicates Report
Report Run Date 07/09/2012 12:51 PM
Medicare Advantage Contract ID: H9999
PROD

Page 1

Submission InterchangeNumber: ENH290600000001320120705

Report ID: MAO-001

Report Date: 07/09/2012

Transaction Date: 07/08/2012

Record Type	Plan Encounter ID (CCN)	EncounterICN	Encounter Line Number	Duplicate Plan Encounter ID (CCN)	Duplicate Encounter ICN	Duplicate Encounter Line Number	Beneficiary HICN	Date of Service
PRO	231181789	2509061539016	001	222186298	2509061539028	001	567185299	06/15/2012
PRO	231181790	2509061539013	002	222186398	2509061539047	002	567186299	06/15/2012

TOTALS :

Total Number of Duplicate Encounter Lines Rejected: 2

Total Number of Encounter Lines Submitted: 2

Total Number of Encounter Records Submitted: 2

MAO-002 Report Flat File Layout

HEADER RECORD		There is only one header record per file.		
Position(s)	Item	Notes	Length	Format
1	Record Type	0=Header	1	Numeric, no commas and/or decimals.
2	Delimiter		1	Uses the * character value
3-9	Report ID	Value is "MAO-002"	7	Alpha Numeric
10	Delimiter		1	Uses the * character value
11-18	Report Date	Date that the report was created by EDPSC.	8	Numeric, format CCYYMMDD
19	Delimiter		1	Uses the * character value
20-27	Transaction Date		8	Numeric, format CCYYMMDD
28	Delimiter		1	Uses the * character value
29-67	Report Description	Value is "Encounter Data Processing Status Report"	39	Alpha Numeric
68	Delimiter		1	Uses the * character value
69-73	Filler		5	Blank - (Removal of Contract ID)
74	Delimiter		1	Uses the * character value
75-104	Submission Interchange Number	Interchange Sender ID (ISA06) + Interchange Control Number (ISA13) + Interchange Date (ISA09)	30	Alpha Numeric
105	Delimiter		1	Uses the * character value
106-108	Record Type	Value is "INS", "PRO", "DME"	3	Alpha Numeric
109	Delimiter		1	Uses the * character value
110-113	Submission File Type	Value is "TEST" or "PROD"	4	Alpha Numeric
114	Delimiter		1	Uses the * character value
115-160	Filler		46	Spaces

MAO-002 Report

Formatted File Layout

Encounter Data Processing Status Report
 Report Run Date 03/07/2013 12:58PM
 Medicare Advantage Contract ID: H9999

Page 1

Submission Interchange Number: ENC000000000000120130305

Report ID: MAO-002

Report Date: 03/04/2013

Transaction Date: 03/05/2013

Record Type	Plan Encounter ID (CCN)	Encounter ICN	Encounter Line Number	Encounter Status	Error	Error Description
837P	XXXXXXXXXX00001	E0101010101010101	000	Rejected	- -	
			001	Rejected	98325	Service Line(s) Duplicated
			002	Rejected	98325	Service Line(s) Duplicated
837P	XXXXXXXXXX00002	E0202020202020202	000	Accepted	- -	
			001	Accepted	- -	
			002	Accepted	- -	

TOTALS:

Total Processing Errors:	2	Total Number of Encounter Lines Accepted :	2	Total Number of Encounter Records Accepted :	1
Total Number of Encounter Lines Rejected :	2	Total Number of Encounter Lines Submitted:	4	Total Number of Encounter Records Rejected :	1
				Total Number of Encounter Records Submitted:	2

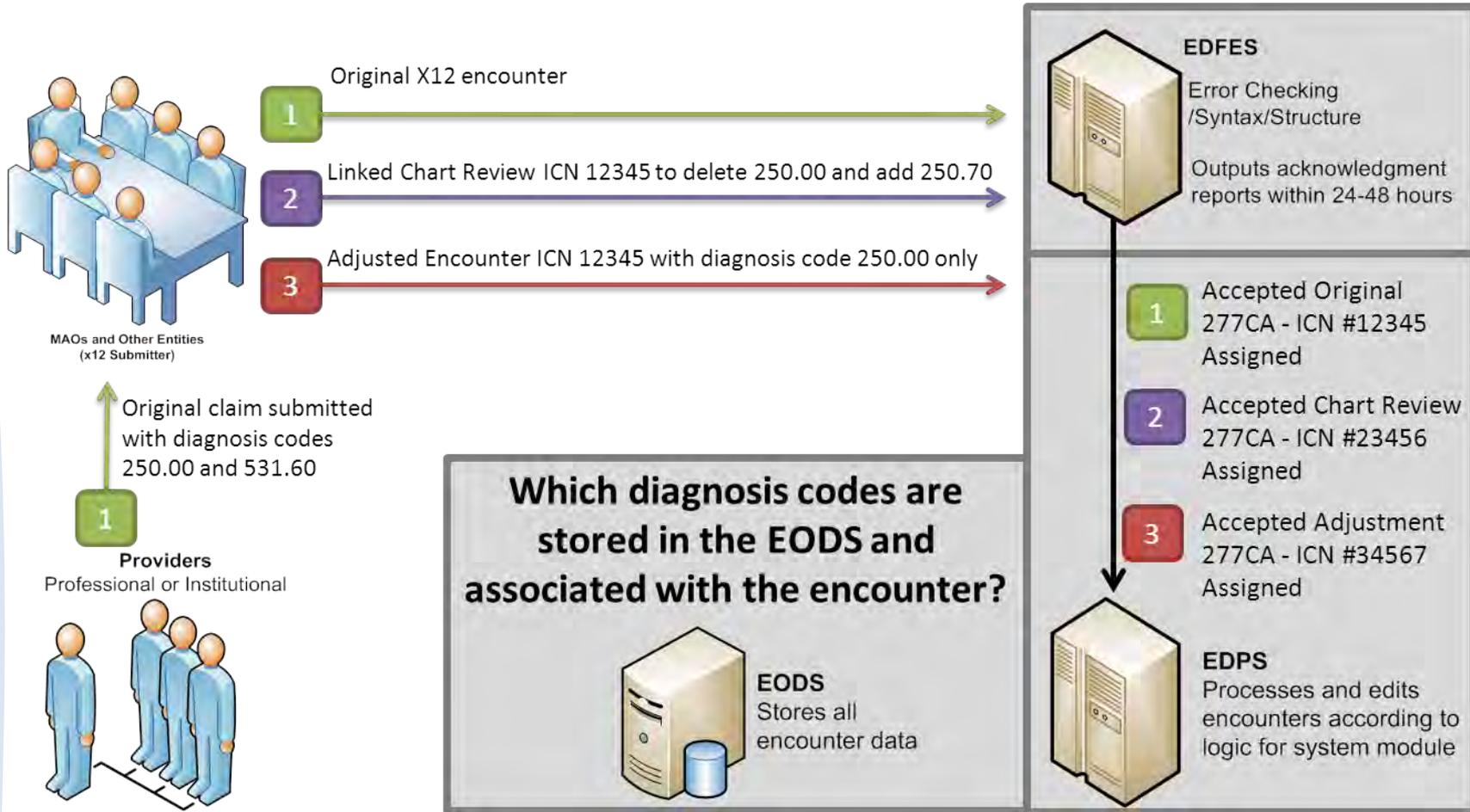
MAO Report Layouts

Request for Industry Feedback

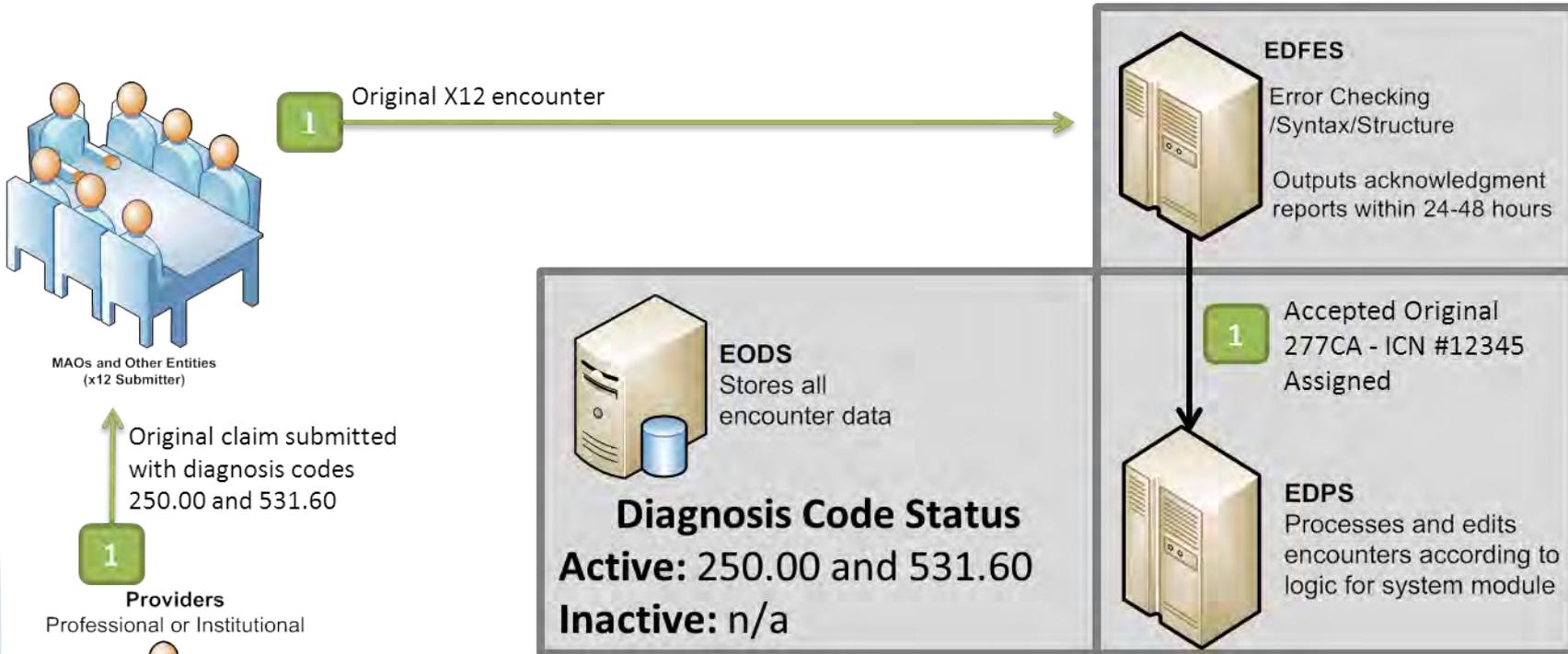
- During the May 16, 2013 User Group session, CMS requested that MAOs and other entities provide feedback to eds@ardx.net regarding the utilization of MAO flat file and formatted reports in order to determine the necessity for distribution of both reports.
- Due to the marginal response volume, CMS will provide an opportunity, during this User Group session, for MAOs and other entities to provide feedback regarding utilization of the MAO report layouts.

Encounter Adjustment After Linked Chart Review

Encounter Adjustment After Linked Chart Review Scenario



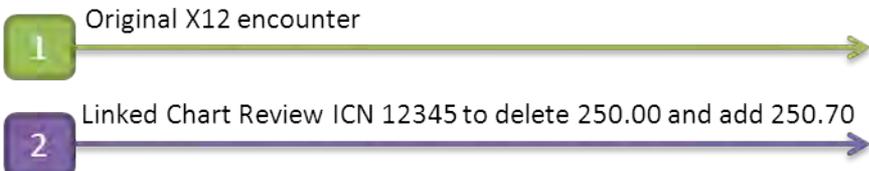
Encounter Adjustment After Linked Chart Review Scenario (cont'd)



Encounter Adjustment After Linked Chart Review Scenario (cont'd)



MAOs and Other Entities
(x12 Submitter)

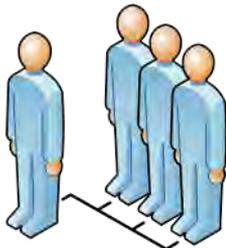


Original claim submitted with diagnosis codes 250.00 and 531.60



Providers

Professional or Institutional



EODS
Stores all encounter data

Diagnosis Code Status
Active: 250.70 and 531.60
Inactive: 250.00

EDFES
Error Checking /Syntax/Structure
Outputs acknowledgment reports within 24-48 hours

1 Accepted Original 277CA - ICN #12345 Assigned

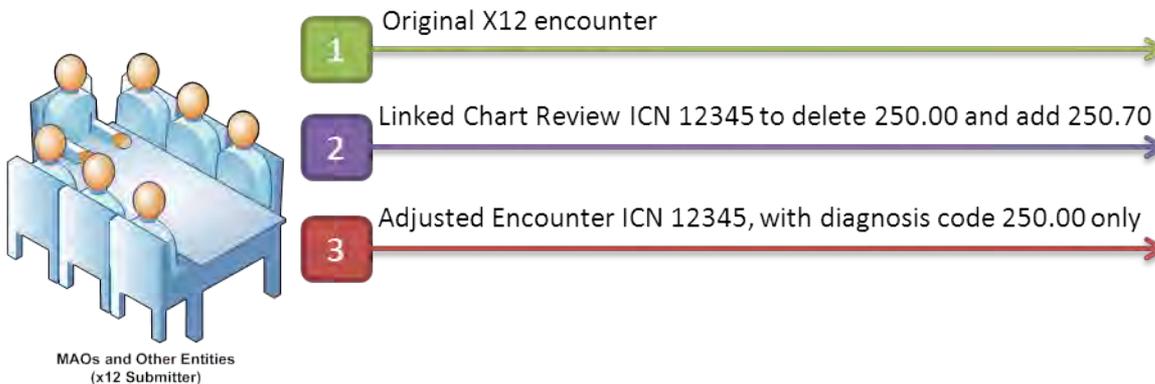
2 Accepted Chart Review 277CA - ICN #23456 Assigned

EDPS
Processes and edits encounters according to logic for system module

Encounter Adjustment After Linked Chart Review Scenario (cont'd)

Encounter Data

User Group



EODS
Stores all encounter data

Diagnosis Code Status
Active: 250.00 and 250.70
Inactive: 531.60

EDFES
Error Checking /Syntax/Structure
Outputs acknowledgment reports within 24-48 hours

1 Accepted Original 277CA - ICN #12345 Assigned

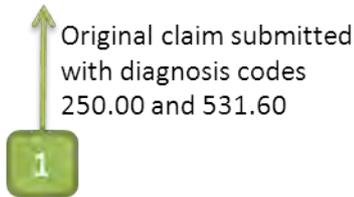
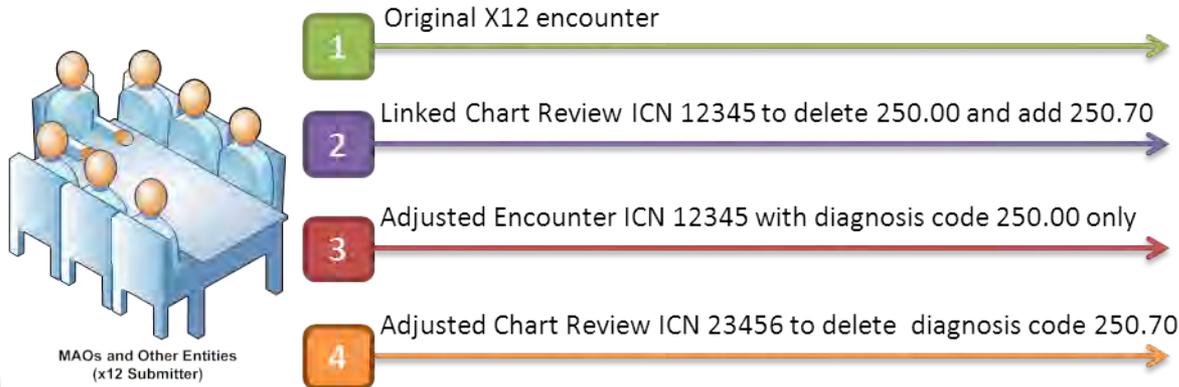
2 Accepted Chart Review 277CA - ICN #23456 Assigned

3 Accepted Adjustment 277CA - ICN #34567 Assigned

EDPS
Processes and edits encounters according to logic for system module

Thursday, June 13, 2013
3:00 P.M. – 4:00 P.M. ET

Encounter Adjustment After Linked Chart Review Scenario (cont'd)



EODS
Stores all encounter data

Diagnosis Code Status
Active: 250.00
Inactive: 531.60 and 250.70

EDFES
Error Checking /Syntax/Structure
Outputs acknowledgment reports within 24-48 hours

- 1 Accepted Original 277CA - ICN #12345 Assigned
- 2 Accepted Chart Review 277CA - ICN #23456 Assigned
- 3 Accepted Adjustment 277CA - ICN #34567 Assigned

EDPS
Processes and edits encounters according to logic for system module

- The adjustment of an original encounter will not alter the data in a linked chart review.
- Therefore, MAOs and other entities must also submit an adjustment to the Chart Review.

Resources Access Updates

EDS Companion Guides

- The May Release of the EDS Companion Guides is posted on the CSSC Operations website at:
<http://www.csscoperations.com/internet/cssc3.nsf/docsCat/CSSC~CSSC%20Operations~Encounter%20Data~Companion%20Guides?open&expand=1&navmenu=Encounter^Data> | |
- May Release Updates:
 - New ZIP Code +4 Default ('9998')
 - Updated Professional Chart Review Business Scenarios
 - EDIPPS Edits Prevention and Resolution Strategies – Phase III
 - Tier II Testing

Encounter Data Quarterly Newsletter

ENCOUNTER DATA QUARTERLY NEWSLETTER



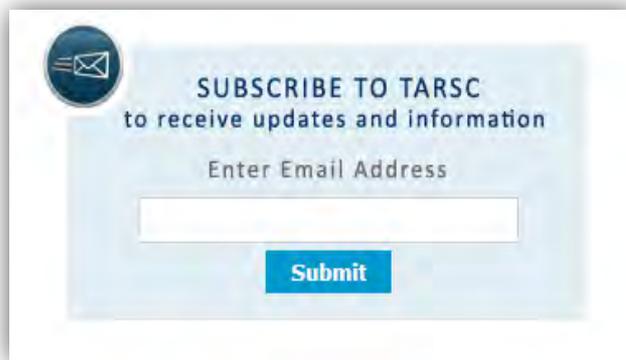
- The quarterly release of the Encounter Data Newsletter is posted on the CSSC Operations website at:

<http://www.csscoperations.com/internet/cssc3.nsf/docsCat/CSSC~CSSC%20Operations~Encounter%20Data~Newsletters?open&expand=1&navmenu=Encounter^Data> | |

Encounter Data 101 Update

Encounter Data 101

- CMS has re-scheduled the 'Encounter Data 101' webinar to be conducted during the summer of 2013.
- CMS will publish registration and logistics information on the CMS Technical Assistance Resource Service Center (TARSC) website at <http://www.tarsc.info/>.
- To ensure receipt of timely updates and additional information for Encounter Data, please subscribe to TARSC.



A screenshot of a web form titled "SUBSCRIBE TO TARSC" with the subtitle "to receive updates and information". The form includes a text input field labeled "Enter Email Address" and a blue "Submit" button. A circular icon with an envelope symbol is located in the top left corner of the form area.

EDS Implementation Next Steps

EDS Implementation Next Steps

ED Materials / Information	Target Date
EDS User Group	June 27, 2013
EDS Companion Guide	June 27, 2013
Encounter Data 101 Webinar	Summer 2013
National Technical Assistance	Summer 2013

Questions & Answers

Resources



Resources

Resource	Resource Link
CEM/CEDI Technical Reporting Formats	http://www.cms.gov/MFFS5010D0/20_TechnicalDocumentation.asp
Centers for Medicare & Medicaid Services (CMS)	http://www.cms.gov/
CSSC Operations	http://www.csscooperations.com csscooperations@palmettogba.com
EDS Inbox	eds@ardx.net
Technical Assistance Registration Service Center (TARSC)	http://www.tarsc.info/
X12 Version 5010 Standards	https://www.cms.gov/Regulations-and-Guidance/HIPAA-Administrative-Simplification/Versions5010andD0/index.html?redirect=/Versions5010andD0/
Washington Publishing Company	http://www.wpc-edi.com/content/view/817/1

Closing Remarks