

Encounter Data System User Group

February 7, 2013

Agenda

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- Session Guidelines
- CMS Updates
- EDS Updates
 - EDS Known Issues
 - EDS Edits
 - EDS Operational Highlights
- Industry Feedback Request
 - Part B Drug Data and Foreign Providers
- Guidance for New 2013 MAOs and Other Entities
 - EDFES Acknowledgement Reports Overview
- EDS Companion Guides
- 2nd Quarter 2013 User Group Schedule
- EDS Implementation Next Steps
- Closing Remarks

Purpose

- To provide Medicare Advantage Organizations (MAOs) and other entities that are currently submitting encounter data with operational guidance on testing and submitting production data to the Encounter Data System (EDS).
- To provide new 2013 MAOs and other entities with resources and operational guidance related to certification and submission of encounter data to the EDS.
- To provide Medicare Advantage Organizations (MAOs) and other entities information on EDS policy.

MAOs and Other Entities

- CMS requires the following types of organizations to submit encounter data:
 - Medicare Advantage (MA) Plans
 - Medicare Advantage-Prescription Drug (MA-PD) Plans
 - Health Maintenance Organizations (HMOs)
 - Special Needs Plans (SNPs)
 - Local Preferred Provider Organizations (PPOs)
 - Regional PPOs
 - Employer Group Health Plans
 - Programs of All-Inclusive Care for the Elderly (PACE) Plans
 - Cost Plans (1876 Cost HMOs/CMPs and 1833 HCPPs)
 - Medical Savings Account (MSA) Plans
 - Private Fee-for-Service (PFFS) Plans
 - Religious Fraternal Benefit (RFB) Plans
 - Provider Sponsored Organizations (PSOs)

Session Guidelines

- This is a one (1) hour Encounter Data User Group session.
- The first portion of this session will address updates for the EDS.
- The second portion of this session will address guidance for new 2013 MAOs and other entities.
- If time allows, the Encounter Data team will facilitate two (2) Q&A periods.

CMS Updates

Encounter Data

User

Group

Thursday, February 7, 2013

3:00 P.M. – 4:00 P.M. ET

End-to-End Certification Status

- Of the 581 MAOs and other entities and 89 PACE Organizations that have submitted data for 2012, the following have achieved end-to-end certification:

Certification Status as of February 5, 2013

	Professional	Institutional	DME	PACE
Number of MAOs and Other Entities Certified	567	568	561	43

- Outreach to PACE plans is underway.

End-to-End Certification Status for New 2013 MAOs and Other Entities

- Of the 37 new MAOs and other entities and the 8 PACE Organizations that will begin encounter data submission in 2013, the following have achieved end-to-end certification:

Certification Status as of February 5, 2013

Number of MAOs End-to-End Certified	Number of PACE Organizations End-to-End Certified
30	2

Reminder: New MAOs and other entities must complete an EDI agreement no later than February 15, 2013.

MAO-002 Reports Update

- For all encounter data submissions, the EDS will return the MAO-002 Encounter Data Processing Status Reports to MAOs and other entities in the order that the files are received.
- The delay in receipt of MAO-002 Reports impacts 99 unique submitters.
- The EDPS is currently processing MAO-002 reports for data received on January 24, 2013.
- If you have not received your MAO-002 Reports for files submitted prior to January 24, 2013, please contact CSSC Operations, with your file information, for assistance.

EDS Updates

EDS Known Issues

EDFES Known Issues

- Several 837-P DME files received Acknowledgment Reports containing the following edits:

Edit	Edit Description
X222.157.2300.CLM02.070	CSCC A7: Acknowledgement/Rejected for Invalid Information... CSC 178: Submitted Charges
X222.305.2320.AMT02.060	CSCC A7: Acknowledgement/Rejected for Invalid Information... CSC 672: Other Payer's payment information is out of balance CSC 286: Other payer's Explanation of Benefits/payment information
X222.351.2400.SV102.060	CSCC A7: Acknowledgement/Rejected for Invalid Information... CSC 400: Claim is out of balance CSC 583: Line Item Charge Amount CSC 643: Service Line Paid Amount

EDFES Known Issues (cont'd.)

- The EDFES has corrected this issue.
- Submitters may now resubmit files impacted by this issue.

EDFES Known Issues (cont'd.)

- EDFES has instituted performance enhancements for data processed within the Professional and Institutional CEM to allow for timely processing of encounter files.
- The performance enhancements will assist in resolving the following Known Issue:
 - Full file rejects due to duplicate submission edit CSCC A8:CSC 746.
- For further assistance, contact CSSC at (877) 534-2772 or csscooperations@palmettogba.com.

EDPS Known Issues

- Effective January 28, 2013, the required enhancements for the following EDPS edits were implemented in production:

Edit #	Edit Description
00699	Void Must Match Original
00755	Void Encounter Already Voided
00760	Correct/Replace Previously Submitted
00761	Billing Provider Different From Original
03101	Invalid Gender for CPT/HCPCS
17050	Type of Bill - Conflict with Occurrence Codes
17735	Modifier - Not Within Effective Date
32005	Payer ID not DME for DMEMAC Jurisdiction
32035	POS Cannot be 11, 12, or 23

EDPS Known Issues (cont'd.)

- One (1) Known Issue is currently pending resolution:

Error Code	Error Code Description	Target Resolution Date
03102	<p>Provider Type or Specialty Not Allowed to Bill Procedure</p> <ul style="list-style-type: none">• <i>(Interim Resolution – Edit currently reflects an “Informational” status. Final resolution will cause Edit 03102 to reflect a “Reject” status.)</i>	Final Resolution TBD

- The three (3) incidents remaining that were directly related to Known Issues were resolved with the implementation of the EDPS January maintenance release.
- If you have submitted an incident and it is not closed, please contact ARDX at eds@ardx.net.

EDS Edits

EDPS Edits

- Institutional files containing End-Stage Renal Disease (ESRD) encounters for TOB 72X will reject in the EDPS for the following:
 - Excessive values for weight and height in Loop 2300 HI segment where the value = BE (Value Code)
- Effective February 22, 2013, submitters will receive edit 27000 – “Height or Weight Value Exceeds Limit”:
 - For Value Code A8 for Patient’s Weight
 - The weight submitted is greater than 318.2 kilograms (700 pounds).
 - For Value Code A9 for Patient’s Height
 - The height submitted is greater than 228.6 centimeters (7 feet 6 inches).

EDS Operational Highlights

Highlight #1

Non-Renewal for 2013

- If a parent organization terminates **all** contracts with CMS effective 2013, the parent organization is not required to submit 2012 DOS.
- If a parent organization terminates one or more contracts with CMS, and still has remaining contracts, that parent organization must submit all 2012 DOS for the terminated and remaining contracts.

Highlight #2

Ambulance ZIP Code - Institutional

- For the submission of Institutional ambulance services, MAOs and other entities may provide the ZIP code for the Rendering Provider (or Billing Provider, if the Rendering Provider is the same as the Billing Provider) if the true ambulance pick-up ZIP code is not available.

Highlight #3

837-P Home Health Encounters

- Effective for July 2013 DOS and beyond, only Institutional Home Health encounters will be accepted.
- To determine a resolution for submission of Professional Home Health encounters, MAOs and other entities are encouraged to increase provider outreach activities to assist Home Health providers.

Highlight #4

EDS Diagnosis Level Editing

- The CEM requires that all diagnoses submitted to the EDS be coded to the highest level of specificity (maximum number of digits).

Highlight #5

PACE 2013 Encounter Submission

- PACE Organizations are not required to submit encounter data for 2012 DOS.
- Once PACE Organizations have achieved end-to-end certification, they are required to submit production data for 2013 DOS.

Reminder:

- The PACE Certification deadline is February 28, 2013.

Highlight #6

Submission Frequency

- The minimum frequency of submission is based on enrollment size.
- MAOs and other entities may submit data as often as daily.

Number of Medicare Enrollees	Minimum Submission Frequency
Greater than 100,000	Weekly
50,000 – 100,000	Bi-weekly
Less than 50,000	Monthly

Industry Feedback Request

Industry Feedback Request – Part B Drugs & Foreign Providers

- CMS is currently evaluating EDS guidelines that will allow the collection of encounter data for Part B Drug data and Foreign Provider services.
- In order to determine appropriate requirements for EDS submission of Part B Drugs and Foreign Providers, CMS is requesting feedback from MAOs and other entities.

Industry Feedback Request – Part B Drugs & Foreign Providers (cont'd.)

- **Part B Drugs**
 - Provide information regarding the percentage of professional claims submitted in the NCPDP format.
 - Of those claims, how many include valid NDC codes.
 - Submit the information to eds@ardx.net.
 - Place in the subject line “NCPDP with NDC”.
- **Foreign Providers**
 - Provide information regarding the percentage of claims received from foreign providers.
 - Submit the information to eds@ardx.net.
 - Place in the subject line “Foreign Provider Volume”.

Questions & Answers

Guidance for New 2013 MAOs and Other Entities

EDFES Acknowledgement Reports Overview

EDFES Acknowledgement Reports Overview

- When MAOs and other entities submit encounters, the EDFES performs file format and integrity checks at the translator and CEM levels.
 - The translator performs syntax and HIPAA Implementation Guide (IG) edits and generates the TA1 and 999 Acknowledgement Reports.
 - TA1 Acknowledgement Report identifies issues in the Interchange control structure that cause the file to reject.
 - 999 Acknowledgement Report identifies the processing status of the Functional Group and Transaction Set within the file.

EDFES Acknowledgement Reports

Overview (cont'd.)

- When a file passes the translator level editing process, the CEM performs Medicare IG edits and generates the 277CA Acknowledgement Report for accepted and rejected encounters.
- An Internal Control Number (ICN) is assigned to all accepted encounters, which are forwarded to the EDPS.
 - The 277CA Acknowledgement Report provides notification to the submitter regarding the status of their files after CEM processing.
 - Accepted – an EDS ICN is assigned.
 - Rejected – no ICN is assigned; errors are reflected on the report.

EDFES Acknowledgement Reports

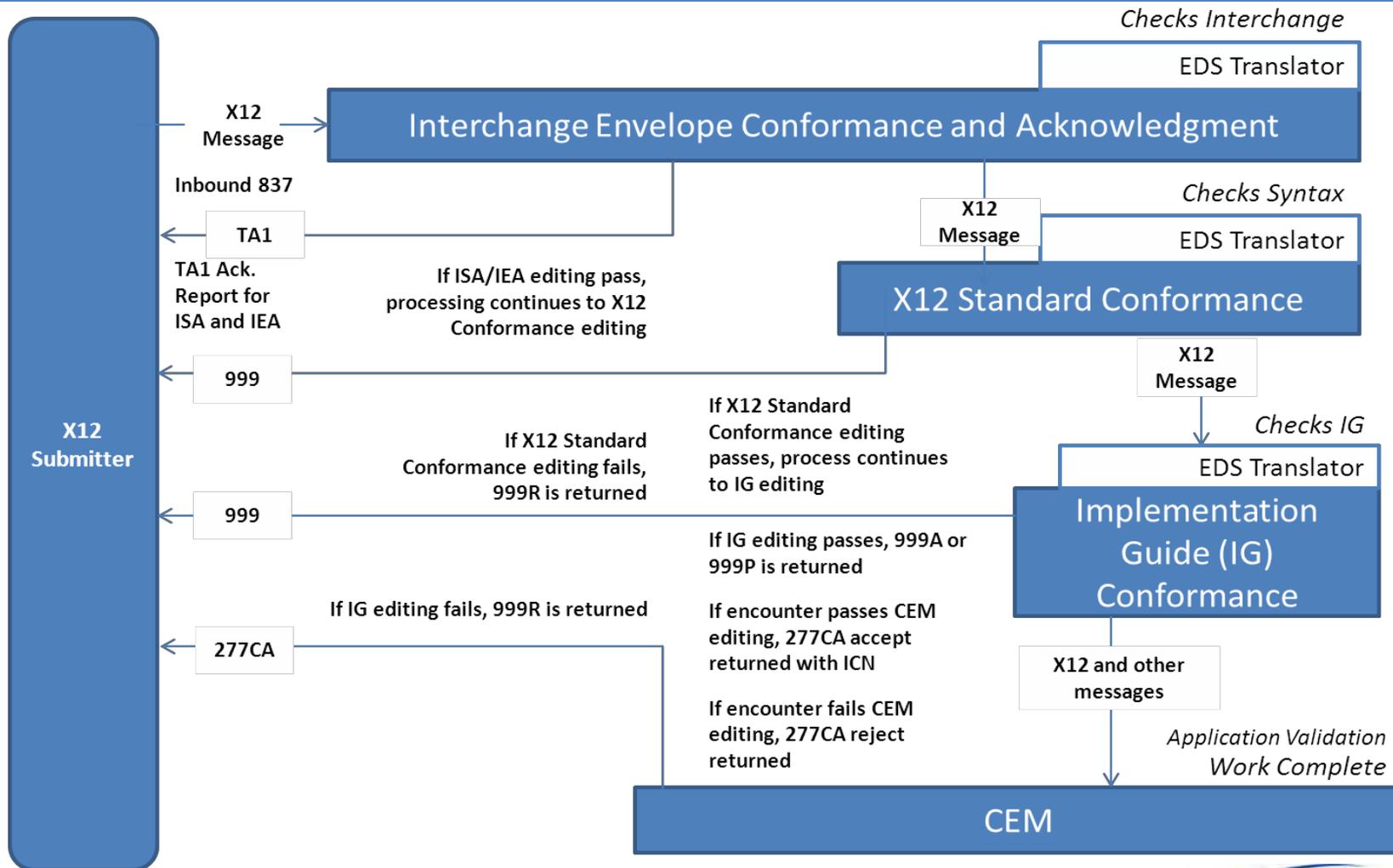
Overview (cont'd.)

- Edits identified on the EDFES Acknowledgement Reports are listed in the CMS CEM Edits Spreadsheets at:

<https://www.cms.gov/Regulations-and-Guidance/HIPAA-Administrative-Simplification/Versions5010andD0/index.html?redirect=/Versions5010andD0/>.

- MAOs and other entities should reference the CMS CEM Edits Spreadsheets to assist with resolution of EDFES errors.

EDFES Editing Flow



EDFES Acknowledgement Reports File Naming Conventions

TESTING FILE NAMING CONVENTION

Gentran/TIBCO Mailbox	FTP Mailbox – Text	FTP Mailbox - Zipped
T.xxxxx.EDS_RESPONSE.pn	RSPxxxxx.RSP.REJECTED_ID	RSPxxxxx.RSP.REJECTED_ID
T.xxxxx.EDS_REJT_IC_ISAIEA.pn	X12xxxxx.X12.TMMDDCCYHHMMS	X12xxxxx.X12.TMMDDCCYHHMMS
T.xxxxx.EDS_REJT_FUNCT_TRANS.pn	999xxxxx.RSP	999xxxxx.RSP
T.xxxxx.EDS_ACCPT_FUNCT_TRANS.pn	999xxxxx.RSP	999xxxxx.RSP
T.xxxxx.EDS_RESP_CLAIM_NUM.pn	RSPxxxxx.RSP_277CA	RSPxxxxx.RSP_277CA

EDFES Acknowledgement Reports

File Naming Conventions (cont'd.)

PRODUCTION FILE NAMING CONVENTION

Gentran/TIBCO Mailbox	FTP Mailbox – Text	FTP Mailbox - Zipped
P.xxxxx.EDS_RESPONSE.pn	RSPxxxxx.RSP.REJECTED_ID	RSPxxxxx.RSP.REJECTED_ID
P.xxxxx.EDS_REJT_IC_ISAIEA.pn	X12xxxxx.X12.TMMDDCCYHHMMS	X12xxxxx.X12.TMMDDCCYHHMMS
P.xxxxx.EDS_REJT_FUNCT_TRANS.pn	999xxxxx.RSP	999xxxxx.RSP
P.xxxxx.EDS_ACCPT_FUNCT_TRANS.pn	999xxxxx.RSP	999xxxxx.RSP
P.xxxxx.EDS_RESP_CLAIM_NUM.pn	RSPxxxxx.RSP_277CA	RSPxxxxx.RSP_277CA

EDFES Acknowledgement Reports

File Name Components

TESTING AND PRODUCTION FILE NAME COMPONENTS DESCRIPTION

File Name Component	Description
RSPxxxxx	The type of data 'RSP' and a sequential number assigned by the RISC 'xxxxx'
X12xxxxx	The type of data 'X12' and a sequential number assigned by the RISC 'xxxxx'
TMMDDCCYYHHMMS	The Date and Time stamp the file was processed by the RISC
999xxxxx	The type of data '999' and a sequential number assigned by the RISC 'xxxxx'
RPTxxxxx	The type of data 'RPT' and a sequential number assigned by the RISC 'xxxxx'
RPT/ZIP	Determines if the file is a plain text 'RPT' or compressed 'ZIP'
XXXXXXX	Seven (7) characters available to be used as a short description of the contents of the file
RPT/FILE	Identifies if the file is a formatted report 'RPT' or a flat file 'FILE' layout

Getting Started

The “Getting Started” webinar series for new 2013 MAOs and other entities will provide comprehensive operational guidance regarding resources, requirements, and best practices for EDS submission.

Details Coming Soon

EDS Companion Guides

EDS Companion Guides

- The January Release of the EDS Companion Guides are posted on the CSSC Operations website at:

<http://www.csscoperations.com/internet/cssc3.nsf/docsCat/CSSC~CSSC%20Operations~Encounter%20Data~Companion%20Guides?open&expand=1&navmenu=Encounter^Data||>

- January Release Updates:

- EDFES Notifications
- EDFES Deactivated Edits
- EDPS Enhancement Implementation Dates
- EDPS Edits Prevention/Resolution Strategies Phase III
- Proxy Data Notifications

2nd Quarter 2013 User Group Schedule

2nd Quarter 2013 User Group Schedule

DATE	TIME
February 21, 2013	3:00 P.M. – 4:00 P.M., ET
March 7, 2013	3:00 P.M. – 4:00 P.M., ET
March 21, 2013	3:00 P.M. – 4:00 P.M., ET
April 4, 2013	3:00 P.M. – 4:00 P.M., ET
April 18, 2013	3:00 P.M. – 4:00 P.M., ET
May 2, 2013	3:00 P.M. – 4:00 P.M., ET
May 16, 2013	3:00 P.M. – 4:00 P.M., ET
May 30, 2013	3:00 P.M. – 4:00 P.M., ET
June 13, 2013	3:00 P.M. – 4:00 P.M., ET
June 27, 2013	3:00 P.M. – 4:00 P.M., ET

- The User Group schedule and additional information are posted at <http://www.tarsc.info>.

EDS Implementation Next Steps

EDS Implementation Next Steps

ED Materials / Information	Target Date
EDS Quarterly Newsletter – 1 st Quarter Release	February 2013
Deadline for New 2013 MAOs and Other Entities to Submit EDI Agreement	February 15, 2013
EDS User Group	February 21, 2013
PACE Certification Deadline	February 28, 2013
Industry Feedback Request - Part B Drug and Foreign Provider Volume	February 28, 2013
Risk Adjustment Filtering Logic	Summer 2013

Questions & Answers

USER GROUP EVALUATION

Following this User Group, you will receive an email requesting your feedback regarding this session.

Please take a moment to respond to the questions and provide comments, as this information will assist CMS with meeting your submission needs and enhancing your User Group participation experience.

YOUR FEEDBACK IS IMPORTANT!

Resources

Resources

- CSSC Operations: <http://www.csscooperations.com/>
- Technical Assistance Registration Service Center (TARSC): <http://www.tarsc.info/>
- CMS: <http://www.cms.gov/>
- EDS Inbox: eds@ardx.net

Resources (cont'd.)

- X12 Version 5010 Standards:
<https://www.cms.gov/Regulations-and-Guidance/HIPAA-Administrative-Simplification/Versions5010andD0/index.html?redirect=/Versions5010andD0/>
- CEM/CEDI Technical Reporting Formats:
http://www.cms.gov/MFFS5010D0/20_TechnicalDocumentation.asp
- Washington Publishing Company:
<http://www.wpc-edi.com/content/view/817/1>

Closing Remarks