Appendix 3B. Crosswalk from Retired Minimum Data Element List to Appendix 3A MA Companion Guide

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The purpose of this appendix is to indicate which data elements in the retired Minimum Data Element (MDE) list are and are not included in Appendix 3A, MA Companion Guide. This crosswalk may assist submitters who have referred to the MDE list historically.

Appendix 3A, the MA Companion Guide, provides instructions for the submission of EDRs and CRRs that are supplemental to the TR3 guides for populating the X12 837 5010 format. As mentioned in Chapter 3, the Appendix 3A MA Companion Guide is a consolidated and streamlined file that includes a subset of X12 837 5010 elements listed in the three previous Companion Guides (found on the www.csscoperations.com website, and last updated in July 2016).

This appendix is organized as follows:

- Section A3B.1/Table A3B.1 crosswalk the table numbers used in the retired MDE list to the labels and names of control segments and loops;

- Section A3B.2/Table A3B.2 provides a crosswalk of column headings used in the retired MDE list compared to Appendix 3A in this guide;

- Section A3B.3/Table A3B.3 presents the crosswalk between the retired MDE list and Appendix 3A for the 837 5010 control segments – specifically for retired MDE Tables, 2, 3, 20, 21, and 22; and

- Section 3B.4 presents the crosswalk between the retired MDE list and Appendix 3A, specifically for the transaction-specific data elements in retired MDE tables 4 through 19.

To assist users of this crosswalk, we have added segment names (grey rows) to each retired MDE table in Sections A3B.3 and A3B.4. These segment names are included in Appendix 3A.

A3B.1 Loops and Segments Applied to EDR and CRR Submissions

Each row applies to both Institutional and Professional/DME records, except where indicated with a note.

Table A3B.1 List of Loops and Segments by Retired MDE List Table Number

MDE List Table Number	X12 837 5010 Label	Name
Control Segments		
1	ISA	INTERCHANGE CONTROL HEADER
22	IEA	INTERCHANGE CONTROL TRAILER
2	GS	FUNCTIONAL GROUP HEADER
21	GE	FUNCTIONAL GROUP TRAILER
3	ST	TRANSACTION SET HEADER
20	SE	TRANSACTION TRAILER
Data Loops		
4	Segment BHT	BEGIN HIERARCHICAL TRANSACTION
5	Loop 1000A	SUBMITTER NAME
6	Loop 1000B	RECEIVER NAME
7	Loop 2000A	BILLING PROVIDER HIERARCHICAL LEVEL
8	Loop 2010AA	BILLING PROVIDER NAME
9	Loop 2000B	SUBSCRIBER HIERARCHICAL LEVEL
10	Loop 2010BA	SUBSCRIBER NAME
11	Loop 2010BB	PAYER NAME
12	Loop 2300	CLAIM INFORMATION
13	Loop 2310E[**]	AMBULANCE PICK-UP LOCATION
14	Loop 2310F[**]	AMBULANCE DROP-OFF LOCATION
15	Loop 2320	OTHER SUBSCRIBER INFORMATION
16	Loop 2330A	OTHER SUBSCRIBER NAME
17	Loop 2330B	OTHER PAYER NAME
18	Loop 2400	SERVICE LINE
19	Loop 2430	LINE ADJUDICATION INFORMATION

[**] Professional EDRs only.

MDE = Minimum Data Element.

A3B.2 Column Heading Crosswalk from Appendix 3A MA Companion Guide to Appendix 3B Retired MDE List

Table A3B.2: Column Heading Crosswalk, Retired MDE List and Appendix 3A, MA Companion Guide

Appendix 3B: Retired MDE list Column Headings	Appendix 3A: MA Companion Guide Column Headings
Reference	TR3 Data Element Reference Code
Name	TR3 Data Element Name
Field Description	TR3 Element Description
EDS Guidance	CMS Supplemental Instructionsfor EDR & CRR Submissions

A3B.3 X12 837 5010 Control Segments: Retired MDE Tables 1, 2, 3, 20, 21, and 22

Each row applies to both Institutional and Professional/DME records.

Table A3B.3 X12 837 5010 Control Segments - Retired MDE Tables 1, 2, 3, 20, 21, and 22

Reference	Name	Field Description	EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
ISA: Interchange Control Header			
ISA01	Authorization Information Qualifier	00 = No authorization information present in ISA02 03 = Additional Data Identification	Included in Appendix 3A, MA Companion Guide
ISA02	Authorization Information	If 03 was populated in ISA01, would contain the authorization information	Included in Appendix 3A, MA Companion Guide
ISA03	Security Information Qualifier	00 = No security information present 01 = Password	Included in Appendix 3A, MA Companion Guide
ISA04	Security Information	If 01 was populated in ISA03, would contain the security information	Included in Appendix 3A, MA Companion Guide
ISA05	Interchange ID Qualifier	TR3 guides list multiple values.	Included in Appendix 3A, MA Companion Guide
ISA06	Interchange Sender ID	Identifies the Submitter sending the file	Included in Appendix 3A, MA Companion Guide

Reference	Name	Field Description	EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
ISA07	Interchange ID Qualifier	TR3 guides list multiple values.	Included in Appendix 3A, MA Companion Guide
ISA08	Interchange Receiver ID	Identifies the Receiving system (Institutional, Professional, or DMEPOS)	Included in Appendix 3A, MA Companion Guide
ISA09	Interchange Date	Date the file was sent by the Submitter.	Not included in Appendix 3A because no supplemental instructions, follow TR3 guidance.
ISA10	Interchange Time	Time the file was sent by the Submitter.	Not included because no supplemental instructions, follow TR3 guidance.
ISA11	Repetition Separator	Provides the delimiter used to separate repeated occurrences of simple and composite data elements.	Included in Appendix 3A, MA Companion Guide
ISA12	Interchange Control Version Number	Specifies the version number of the file.	Not included because no supplemental instructions, follow TR3 guidance.
ISA13	Interchange Control Number	Identified by the Submitter.	Included in Appendix 3A, MA Companion Guide
ISA14	Acknowledgement Request	0 = Acknowledgement not requested 1 = Acknowledgement requested	Included in Appendix 3A, MA Companion Guide
ISA15	Usage Indicator	Indicates whether the file is a test or production file. T = Test P = Production	Not included because no supplemental instructions, follow TR3 guidance.
ISA16	Component Element Separator	Delimiter to separate component data elements – must be different than ISA11.	Not included because no supplemental instructions, follow TR3 guidance.

Reference	Name	Field Description	EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
IEA: Interchange Control Trailer			
IEA01	Number of Included Functional Groups	Identifies a count of the number of functional groups within the interchange (file).	Not included because no supplemental instructions, follow TR3 guidance.
IEA02	Interchange Control Number	Control number identified by the Submitter. Must match the value in ISA13 and be unique within a 12 month period.	Included in Appendix 3A, MA Companion Guide
GS: Functional Group Header			
GS01	Functional Identifier Code	Two character code assigned to each transaction set by X12.	Not included because no supplemental instructions, follow TR3 guidance.
GS02	Application Sender's Code	Identifies the Submitter sending the file.	Included in Appendix 3A, MA Companion Guide
GS03	Application Receiver's Code	Identifies the party receiving transmissions (Institutional, Professional, or DMEPOS).	Included in Appendix 3A, MA Companion Guide
GS04	Group Creation Date	Identifies the date the functional group was created. CCYYMMDD format	Not included because no supplemental instructions, follow TR3 guidance.
GS05	Group Creation Time	Identities the time the functional group was created. HHMM format	Not included because no supplemental instructions, follow TR3 guidance.
GS06	Group Control Number	Originated and maintained by the sender – must be unique within the file. Must match the value in GE02.	Included in Appendix 3A, MA Companion Guide
GS07	Responsible Agency Code	Code identifying the issuer of the standard X = Accredited Standards Committee X12.	Not included because no supplemental instructions, follow TR3 guidance.
GS08	Version/Release/Industry Identifier Code	Unique version/release/industry identifier code 0050101X222 (Professional and DME) 0050101X223 (Institutional)	Included in Appendix 3A, MA Companion Guide
GE: Functional Group Trailer			
GE01	Number of Transaction Sets Included	Identifies a count of the number of transaction sets within the functional group.	Not included because no supplemental instructions, follow TR3 guidance.

Reference	Name	Field Description	EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
GE02	Group Control Number	Originated and maintained by the sender – must be unique within the file. Must match the value in GS06.	Included in Appendix 3A, MA Companion Guide
ST: Transaction Set Header			
ST01	Transaction Set Identifier Code	Identifies the type of transaction 837 = Health Care Claim	Included in Appendix 3A, MA Companion Guide
ST02	Transaction Set Control Number	Originated and maintained by the originator. Must be unique within the file. Must match the value is SE02	Included in Appendix 3A, MA Companion Guide
ST03	Implementation Convention Reference	Unique version/release/industry identifier code 0050101X222 (Professional and DME) 0050101X223 (Institutional).	Included in Appendix 3A, MA Companion Guide
SE: Transaction Set Trailer			
SE01	Transaction Segment Count	Identifies a count of the number of segments within the transaction.	Not included because no supplemental instructions, follow TR3 guidance.
SE02	Transaction Set Control Number	Originated and maintained by the sender – must be unique within the file. Must match the value is ST02	Included in Appendix 3A, MA Companion Guide

EDS = Encounter Data System; TR3 = Technical Report Type 3; DME = Durable Medical Equipment; DMEPOS = Durable Medical Equipment, Prosthetics, Orthotics, and Supplies; EDFES = Encounter Data Front-End System; EDI = Electronic Data Interchange.

A3B.4 Transaction-specific Data Elements: Retired MDE Tables 4 through 19

Each row applies to both Institutional and Professional/DME records, unless otherwise indicated.

Shaded rows represent Segment IDs and names in the X12 TR3 5010.

Non-shaded rows contain segment labels, segment names, and date element labels and names.

Retired MDE Table 4 BHT Segment

Reference	Name	Field Description	BHT EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
BHT: Begin Hierarchical Transaction			
BHT01	Hierarchical Structure Code	0019 = Information Source, Subscriber, Dependent	Not included because there are no supplemental instructions; follow TR3 guidance.
BHT02	Transaction Set Purpose Code	Code identifying the purpose of the transaction set. 00 = Original (transmissions have never been sent before) 18 = Reissue (if a transmission was disrupted and Palmetto requests a retransmission)	Not included because there are no supplemental instructions; follow TR3 guidance.
BHT03	Batch Control Number	Originated and maintained by the sender – must be unique across all files.	Included in Appendix 3A, MA Companion Guide
BHT04	Transaction Set Creation Date	Identifies the date the transaction set was created.	Not included because there are no supplemental instructions; follow TR3 guidance.
BHT05	Transaction Set Creation Time	Identifies the time the transaction set was created.	Not included because there are no supplemental instructions; follow TR3 guidance.
BHT06	Transaction Set Type Code	Identifies the encounter. 31 = Subrogation Demand CH = Chargeable RP = Reporting	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; EDS = Encounter Data System.

Retired MDE Table 5. Loop 1000A – Submitter Name

Reference	Name	Field Description	Loop 1000A EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Submitter Name			
NM101	Entity Identifier Code	Qualifier that identifies the information populated in NM103 pertains to the submitter 41 = Submitter.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Qualifier	Identifies the type of submitter. 1 = Person 2 = Non-person entity	Included in Appendix 3A, MA Companion Guide
NM103	Organization Name/Last Name	Identifies the Submitter's Name.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM108	Identification Code Qualifier	Qualifier that identifies the information populated in NM109 pertains to the Submitter ID 46 = Electronic Transmitter Identifier Number.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM109	Submitter Identifier	Identifies the Submitter sending the file.	Included in Appendix 3A, MA Companion Guide
PER: Submitted EDI Contact Information			
PER01	Contact Function Code	Qualifier that identifies the information populated in PER02 pertains to the Submitter contact person. IC = Information Contact	Not included because there are no supplemental instructions; follow TR3 guidance.
PER02	Contract Function Code	Submitter Contact Name.	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 1000A EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
PER03	Communication Number Qualifier	Qualifier that identifies the information populated in PER04 pertains to the communication type. EM = Electronic Mail FX = Fax TE = Telephone	Included in Appendix 3A, MA Companion Guide
PER04	Communication Number	Submitter's contact telephone number, fax number, or email address.	Not included because there are no supplemental instructions; follow TR3 guidance.
PER05	Communication Number Qualifier	Identifies type of communication number entered in PER06. EM = Electronic Mail EX = Telephone Extension FX = Fax TE = Telephone	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides, not the retired MDE list.]
PER07	Communication Number Qualifier	Identifies type of communication number entered in PER08. EM = Electronic Mail EX Telephone Extension FX = Fax TE = Telephone	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides, not the retired MDE list.]

EDI =Electronic Data Interchange; MAO = Medicare Advantage Organization; EDS = Encounter Data System.

Retired MDE Table 6. Loop 1000B – Receiver Name

Reference	Name	Field Description	Loop 1000B EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Receiver Name			
NM101	Entity Identifier Code	Qualifier that identifies the information populated in NM103 pertains to the receiver (Palmetto/CMS). Only available value: 40 = Receiver	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Qualifier	Qualifier that identifies the type of receiver. Only available value: 2 = Non-person entity	Not included because there are no supplemental instructions; follow TR3 guidance.
NM103	Organization Name	Identifies the Receiver's name.	Included in Appendix 3A, MA Companion Guide
NM108	Identification Code Qualifier	Qualifier that identifies the information populated in NM109 will provide the receiver's ID. Only available value: 46 = Electronic Transmitter Identifier Number	Not included because there are no supplemental instructions; follow TR3 guidance.
NM109	Receiver Identifier	Provides the receiver's ID depending on the encounter type.	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3: EDS = Encounter Data System

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Retired MDE Table 7. Loop 2000A – Billing Provider Hierarchical Level

Reference	Name	Field Description	Loop 2000A EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
HL01	Hierarchical ID Number	Unique number assigned by the submitter that identifies the hierarchical structure – must begin with "1" and increase incrementally.	Not included because there are no supplemental instructions; follow TR3 guidance.
HL03	Hierarchical Level Code	Identifies the characteristic of the hierarchical level. Only available value: 20 = Information Source (Billing Provider information is to follow)	Not included because there are no supplemental instructions; follow TR3 guidance.
HL04	Hierarchical Child Code	Identifies if there are other (subordinate) after the first hierarchical level. Only available value: 1 = Additional Subordinate HL Data Segment in this Hierarchical Structure	Not included because there are no supplemental instructions; follow TR3 guidance.

TR3 = Technical Report Type 3; EDS = Encounter Data System

Retired MDE Table 8. Loop 2010AA – Billing Provider Name

Reference	Name	Field Description	Loop 2010AA EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Billing Provider Name			
NM101	Entity Identifier Code	Qualifier that identifies the information populated in NM103 pertains to the Billing Provider. 85 = Billing Provider	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Qualifier	Qualifier that identifies the type of Billing Provider. 1 = Person 2 = Non-person entity	Not included because there are no supplemental instructions; follow TR3 guidance.
NM103	Organization Name/Last Name	Identifies the Billing Provider's last name (if NM102 = 1) or organization name (if NM102 = 2)	Not included because there are no supplemental instructions; follow TR3 guidance.
NM108	Identification Code Qualifier	Identifies the method/system of code used for NM109. Only available value: XX = CMS NPI	Included in Appendix 3A, MA Companion Guide
NM109	National Provider Identifier (NPI)	Identifies the Billing Provider's NPI	Included in Appendix 3A, MA Companion Guide
N301	Billing Provider Street	Identifies the Billing Provider's street name.	Not included because there are no supplemental instructions; follow TR3 guidance.
N4: Billing Provider City, State, Zip Code			
N401	Billing Provider City	Identifies the Billing Provider's city.	Not included because there are no supplemental instructions; follow TR3 guidance.
N402	Billing Provider State	Identifies the Billing Provider's state.	Not included because there are no supplemental instructions; follow TR3 guidance.
N403	Billing Provider Zip Code	Identifies the Billing Provider's zip code.	Included in Appendix 3A, MA Companion Guide

Reference	Name	Field Description	Loop 2010AA EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
REF: Billing Provider Tax Identification Number			
REF01	Reference Identification Qualifier	Identifies the type of ID populated in REF02 for the Billing Provider's Employer Identification Number. EI = Employer's Identification Number SY = Social Security Number	Included in Appendix 3A, MA Companion Guide
REF02	Billing Provider Tax Identification Number	Identifies Billing Provider's EIN.	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; NPI = National Provider Identifier; EIN = Employer Identification Number; EDS = Encounter Data System.

Retired MDE Table 9. Loop 2000B – Subscriber Hierarchical Level

Reference	Name	Field Description	Loop 2000B EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
HL01	Hierarchical ID Number	Unique number assigned by the submitter that identifies the hierarchical structure – must begin with "1" and increase incrementally.	Not included because there are no supplemental instructions; follow TR3 guidance.
HL02	Hierarchical Parent ID Number	Identifies the ID number of the next higher hierarchical data segment that the subscriber information pertains to.	Not included because there are no supplemental instructions; follow TR3 guidance.
HL03	Hierarchical Level Code	Identifies that the information that follows pertains to the Subscriber. Only available value: 22 = Subscriber	Not included because there are no supplemental instructions; follow TR3 guidance.
HL04	Hierarchical Child Code	Identifies if there are other (subordinate) after the current level. 0 = No Subordinate HL Segment in this hierarchical structure (used when the patient is the subscriber and there are no dependent claims) 1 = Additional Subordinate HL segments in this hierarchical structure (used when the subscriber has dependents)	Not included because there are no supplemental instructions; follow TR3 guidance.
SBR: Subscriber Information			
SBR01	Payer Responsibility Number Code	Identifies the level of the payer responsibility (Primary, Secondary, Tertiary, etc.) TR3 guides list multiple values.	Included in Appendix 3A, MA Companion Guide
SBR02	Individual Relationship Code	Specifies the relationship to the subscriber. Only available value: 18 = Self	Not included because there are no supplemental instructions; follow TR3 guidance.
SBR03	Subscriber Group or Policy Number	Situational - Identifies the subscriber's policy or group number.	Included in Appendix 3A, MA Companion Guide
SBR04	Subscriber Group Name	Situational - Identifies the subscriber's plan name.	Included in Appendix 3A, MA Companion Guide

Reference	Name	Field Description	Loop 2000B EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
SBR09	Claim Filing Indicator Code	Identifies if the receiver is Institutional or Professional/DME MA = Medicare Part A MB = Medicare Part B	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; EDS = Encounter Data System.

Retired MDE Table 10. Loop 2010BA – Subscriber Name

Reference	Name	Field Description	Loop 2010BA EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Subscriber Name			
NM101	Entity Identifier Code	Qualifier that identifies the information in NM103 pertains to the Subscriber. Only available value: IL = Insured or Subscriber	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Qualifier	Qualifier that identifies the type of Subscriber. 1 = Person 2 = Non-person entity	Not included because there are no supplemental instructions; follow TR3 guidance.
NM103	Subscriber Last Name	Identifies the Subscriber's last name.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM104	Subscriber First Name	Identifies the Subscriber's first name.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM105	Subscriber Middle Name	Situational – Identifies the Subscriber's middle name.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM107	Subscriber Name Suffix	Situational – Identifies the Subscriber's Suffix (Jr., Sr., etc.)	Not included because there are no supplemental instructions; follow TR3 guidance.
NM108	Subscriber Id Qualifier	Qualifier that identifies the method/system of code used for NM109. II = Standard Unique Identifier for each person in the US MI = Member Identification Number	Included in Appendix 3A, MA Companion Guide
NM109	Subscriber Primary Identifier	Identifies the Subscriber's primary identification code (HICN).	Included in Appendix 3A, MA Companion Guide
N301	Subscriber Street	Identifies the Subscriber's street name.	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2010BA EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
N401	Subscriber City	Identifies the Subscriber's city.	Not included because there are no supplemental instructions; follow TR3 guidance.
N402	Subscriber State	Identifies the Subscriber's state.	Not included because there are no supplemental instructions; follow TR3 guidance.
N403	Subscriber ZIP Code	Identifies the Subscriber's zip code.	Not included because there are no supplemental instructions; follow TR3 guidance.
DMG01	Date Format Qualifier	Qualifier that identifies the format of the information populated in DMG02. Only available value: D8 = CCYYMMDD.	Not included because there are no supplemental instructions; follow TR3 guidance.
DMG02	Subscriber Date of Birth	Identifies the Subscriber's date of birth.	Not included because there are no supplemental instructions; follow TR3 guidance.
DMG03	Subscriber Gender	Identifies the Subscriber's gender. F = Female. M = Male U = Unknown	Not included because there are no supplemental instructions; follow TR3 guidance.

TR3 = Technical Report Type 3; EDS = Encounter Data System.

Retired MDE Table 11. Loop 2010BB – Payer Name

Reference	Name	Field Description	Loop 2010BB EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Subscriber Name			
NM101	Entity Identifier Code	Qualifier that identifies the information populated in NM103 pertains to the Payer (CMS). Only available value: PR = Payer	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Description	Qualifier that identifies the type of Payer. Only available value: 2 = Non-Person Entity	Not included because there are no supplemental instructions; follow TR3 guidance.
NM103	Payer Name	Identifies the name of the Payer.	Included in Appendix 3A, MA Companion Guide
NM108	Payer Identification Code Qualifier	Identifies the system/method of code used for NM109. PI = Payer Identification XV = Centers for Medicare and Medicaid Services Plan ID	Included in Appendix 3A, MA Companion Guide
NM109	Payer Identification	Provides the Payer ID depending on the encounter type	Included in Appendix 3A, MA Companion Guide
N3: Payer Address			
N301	Payer Street	Identifies the Payer's street name.	Included in Appendix 3A, MA Companion Guide
N4: Payer City, State, Zip Code			
N401	Payer City Name	Identifies the Payer's city.	Included in Appendix 3A, MA Companion Guide
N402	Payer State	Identifies Payer's state.	Included in Appendix 3A, MA Companion Guide
N403	Payer ZIP Code	Identifies Payer's zip code.	Included in Appendix 3A, MA Companion Guide

Reference	Name	Field Description	Loop 2010BB EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
REF: Other Payer Secondary Identifier			
REF01	Payer Identification Qualifier	Identifies the type of ID populated in REF02 for the Payer. Qualifier that identifies the information populated in REF02 pertains to the Contract ID 2U = Payer Identification Number EI = Employer's Identification FY = Claim Office Number NF = NAIC Code	Included in Appendix 3A, MA Companion Guide
REF02	Contract ID Number	Payer identification information. Identifies the Contract ID	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; EDS = Encounter Data System.

Retired MDE Table 12. Loop 2300 – Claim Information

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
CLM: Claim Information			
CLM01	Claim Submitter's Identifier (Patient Control Number)	Identifies the patient's control number or the claim ID (depending on the MAO's internal system).	Not included because there are no supplemental instructions; follow TR3 guidance.
CLM02	Monetary Amount	Identifies the total claim charge (billed) amount.	Included in Appendix 3A, MA Companion Guide
CLM05-1	Facility Type Code	Identifies the first two digits of either the Place of Service (Professional) or Type of Bill (Institutional).	Not included because there are no supplemental instructions; follow TR3 guidance.
CLM05-2	Facility Code Qualifier	Qualifier that identifies the information in CLM05-3 pertains either to the Place of Service or Type of Bill. A = TOB B = POS	Not included because there are no supplemental instructions; follow TR3 guidance.
CLM05-3 Four values are institutional only	Claim Frequency Type Code	Identifies the frequency for the claim (encounter). 1 = Original claim 2 = Interim – First Claim (Institutional) 3 = Interim – Continuing Claim (Institutional) 4= Interim – Last Claim (Institutional) 7 = Correct/Replace 8 = Void/Delete 9 = Final Claim for HH PPS (Institutional)	Included in Appendix 3A, MA Companion Guide
CLM06	Provider or Supplier Signature Indicator (Professional Only)	Identifies if the provider's signature is on file. N = No Y = Yes	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
CLM07	Assignment or Plan Participation Code	Identifies if the provider accepted assignment. A = Assigned B = Assignment accepted on clinical lab services only C = Not assigned (required when neither A nor B apply)	Not included because there are no supplemental instructions; follow TR3 guidance.
CLM08	Benefits Assignment Certification Indicator	Identifies if the subscriber has authorized the MAO to remit payment to the provider. N = No W = Not applicable (used when the patient refuses to assign benefits) Y = Yes	Not included because there are no supplemental instructions; follow TR3 guidance.
CLM09	Release of Information Code	Identifies if the provider has a written statement on file authorizing the release of medical information. I = Informed consent to release medical information for conditions or diagnoses regulated by federal statutes Y = Yes, provider has signature on file	Not included because there are no supplemental instructions; follow TR3 guidance.
CLM11-1	Related Causes Code Indicator	Situational – Qualifier that identifies the information populated in CLM11-2 pertains to the type of accident. AA = Auto Accident EM = Employment OA = Other Accident	Not included because there are no supplemental instructions; follow TR3 guidance.
CLM11-2	Related Causes Code	Situational – only populated when more than one type of accident applies.	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP: Date – Admission Date/Hour			

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
DTP01	Date Time Period Qualifier – Accident Date (Professional Only)	Situational – Qualifier that identifies the information populated in DTP03 pertains to the accident date. Only available value: 439 = Accident	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP02	Date Time Period Format Qualifier – Accident Date (Professional Only)	Situational – Qualifier that identifies the format of the accident date. D8 = CCYYMMDD	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP03	Accident Date (Professional Only)	Situational – Identifies the date of the accident.	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP01	Date Time Qualifier – Discharge Hour (Institutional Only)	Situational – Qualifier that identifies the information populated in DTP03 pertains to the discharge hour. Only available value: 096 = Discharge	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP02	Date Time Period Format Qualifier – Discharge Hour (Institutional Only)	Situational – Qualifier that identifies the format of the discharge hour. TM = HHMM	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP03	Date Time Period – Discharge Hour (Institutional Only)	Situational – Identifies the discharge hour.	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP01	Date Time Qualifier – Statement Date (Institutional Only)	Qualifier that identifies the information populated in DTP03 pertains to the statement date. Only available value: 434 = Statement Date	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
DTP02	Date Time Period Format Qualifier (Institutional Only)	Qualifier that identifies the format of the statement date. RD8 = CCYYMMDD – CCYYMMDD	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP03	Date Time Period (Institutional Only)	Identifies the statement date.	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP01	Date Time Period Qualifier – Admission (Institutional Only)	Situational – Qualifier that identifies the information populated in DTP03 pertains to the admission date. Only available value: 435 = Admission	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP02	Date/Time Period Format Qualifier (Institutional only)	Situational - Identifies the date and time format in DTP03. D8 = date expressed in format CCYYMMDD DT = date and time expressed in format CCYYMMDDHHMM	Included in Appendix 3A, MA Companion Guide
DTP03	Admission Date/Hour (Institutional only)	Situational - Identifies the admission date	Included in Appendix 3A, MA Companion Guide
PWK: Claim Supplemental Information			
PWK01	Report Type Code	Situational – Repurposes to identify special notifications. The TR3 guides list multiple values.	Included in Appendix 3A, MA Companion Guide
PWK02	Attachment Transmission Code	Situational - Identifies where the supporting information is stored. The TR3 guides list multiple values.	Included in Appendix 3A, MA Companion Guide

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
CL101	Admission Type Code – Institutional Claim Code (Institutional Only)	Situational – Identifies the reason the patient was admitted. TR3 guides list multiple values.	Not included because there are no supplemental instructions; follow TR3 guidance.
CL102	Admission Source Code (Institutional Only)	Situational – Identifies the source of the admission The TR3 guide list multiple values.	Not included because there are no supplemental instructions; follow TR3 guidance.
CL103	Patient Status Code (Institutional Only)	Situational – Identifies the status of the patient.	Not included because there are no supplemental instructions; follow TR3 guidance.
CN1: Contact Information			
CN101	Contract Type Code	Identifies a type of contract. TR3 guides list multiple values. including: 05 = capitated	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides; not in the retired MDE list.]
REF: Payer Claim Control Number			
REF01	Original Reference Number. Reference Identification Qualifier	Situational - Qualifier that identifies the information in REF02 of this segment pertains to the ICN of the previously accepted and stored encounter. Only available value: F8 = Original Reference Number	Included in Appendix 3A, MA Companion Guide
REF02	Payer Claim Control Number	Situational - Identifies the ICN of the previously accepted and stored encounter when REF01 = F8.	Included in Appendix 3A, MA Companion Guide

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
REF: Medical Record Number			
REF01	Reference Identification Qualifier	Identifies that the information in REF02 of this segment is a medical record ID number. EA = Medical Record Identification Number	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides; not in the retired MDE list.]
REF02	Medical Record Number	Medical record number.	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides; not in the retired MDE list.]
NTE: Claim Note			
NTE01	Note Reference Code	Code identifying the functional area or purpose to which the note applies.	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides; not in the retired MDE list.]
NTE02	Claim Note Text	A free-form description to clarify the related data elements and their content.	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides; not in the retired MDE list.].
HI: Value Information			
HI01-1	Diagnosis Type Code Qualifier – Principal Diagnosis (Institutional Only)	Qualifier that identifies the information populated in HI01-2 pertains to the principal diagnosis code. Only available value: BK = Principal Diagnosis Code	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-2	Diagnosis Code – Principal Diagnosis (Institutional Only)	Identifies the principal diagnosis code (ICD-9).	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
HI01-1	Diagnosis Type Code Qualifier – Health Care Diagnosis Code (Professional Only)	Qualifier that identifies the information populated in HI01-1 pertains to the first diagnosis code. Only available value: BK = Diagnosis Code	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-2	Diagnosis Code (Professional Only)	Identifies the first diagnosis code (ICD-9).	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-1	Code List Qualifier Code – Occurrence Span Code	Situational – Qualifier that identifies the information populated in HI01-2 pertains to the occurrence span code. Only available value: BI = Occurrence Span Code	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-2	Industry Code – Occurrence Span Code	Situational – Identifies the occurrence span code.	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-3	Date Time Period Format Qualifier	Situational – Qualifier that identifies the format of the occurrence span code date. Only available value: RD8 = CCYYMMDD – CCYYMMDD	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-4	Date Time Period – Occurrence Span Code Date	Situational – Identifies the occurrence span code date.	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-1	Code List Qualifier Code – Occurrence Code	Situational – Qualifier that identifies the information populated in HI01-2 pertains to the occurrence code. Only available value: BH = Occurrence Code	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2300 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
HI01-2	Industry Code – Occurrence Code	Situational – Identifies the occurrence code.	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-1	Code List Qualifier Code-Value Code	*Situational* - Qualifier that identifies the information populated in HI01-2 pertains to the Value Code Only available value: BE = Value Code	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-2	Industry Code – Value Code	*Situational* - Identifies the value code	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-1	Code List Qualifier Code – Condition Code	Situational – Qualifier that identifies the information populated in HI01-2 pertains to the condition code. Only available value: BG = Condition Code	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-2	Industry Code – Condition Code	Situational – Identifies the condition code.	Not included because there are no supplemental instructions; follow TR3 guidance.
HI01-2	Value Code	Identifies the value code. Institutional only	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides; not in the retired MDE list.]
HI01-5	Value Code Amount	Identifies the value code amount. Institutional only	Included in Appendix 3A, MA Companion Guide. [Listed in the previous Companion Guides; not in the retired MDE list.]

TR3 = Technical Report Type 3; MAO = Medicare Advantage Organization; MDE = Minimum Data Element; ICN = Internal Control Number; EDS = Encounter Data System.

Retired MDE Table 13. Loop 2310E – Ambulance Pick-up Location

Reference	Name	Field Description	Loop 2310E EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Ambulance Pick-up Location			
NM101	Identity Identifier Code – Ambulance Pick-up Location	Situational – Qualifier that identifies the information populated in NM301, NM401, NM402, and NM403 pertains to the ambulance Pick-up location. Only available value: PW = Pick-up Address	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Qualifier – Non-Person Entity	Situational – Qualifier that identifies the information populated in NM301, NM401, NM402, and NM403 pertain to the ambulance pick-up location. Only available value: 2 = Non-Person Entity	Not included because there are no supplemental instructions; follow TR3 guidance.
N3: Ambulance Pick-up Location Address			
N301	Ambulance Pick-up Address Line	Situational - Identifies the ambulance Pick-up address.	Included in Appendix 3A, MA Companion Guide
N4: Ambulance Pick-up Location City, State, Zip Code			
N401	Ambulance Pick-up City	Situational – Identifies the ambulance pick-up location city.	Not included because there are no supplemental instructions; follow TR3 guidance.
N402	Ambulance Pick-up State or Province Code	Situational – identifies the ambulance pick-up location state	Included in Appendix 3A, MA Companion Guide
N403	Postal Ambulance Pick-up Postal Zone or Zip Code	Situational – identifies the ambulance pick-up location ZIP code	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; EDS = Encounter Data System.

Retired MDE Table 14. Loop 2310F – Ambulance Drop-Off Location

Reference	Name	Field Description	Loop 2310F EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Ambulance Drop-Off Location			
NM101	Identity Identifier Code – Ambulance Drop-Off Location	Situational – Qualifier that identifies the information populated in NM301, NM401, NM402, and NM403 pertains to the ambulance drop-off location. Only available value: 45 = Drop-Off Address	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Qualifier – Non-Person Entity	Situational – Qualifier that identifies the information populated in NM301, NM401, NM402, and NM403 pertains to the ambulance drop-off location. Only available value: 2 = Non-Person Entity	Not included because there are no supplemental instructions; follow TR3 guidance.
N3: Ambulance Drop-Off Location Address			
N301	Ambulance Drop-Off Address Line	Situational - Identifies the ambulance drop-off address.	Included in Appendix 3A, MA Companion Guide
N4: Ambulance Drop-Off Location City, State, Zip Code			
N401	Ambulance Drop-Off City Name	Situational - Identifies the city of the ambulance drop-off location.	Included in Appendix 3A, MA Companion Guide
N402	Ambulance Drop-Off State or Province	Situational - Identifies the state of the ambulance drop-off location	Included in Appendix 3A, MA Companion Guide
N403	Ambulance Drop-Off Postal Zone or Zip Code	Situational - Identifies the zip code of the ambulance drop-off location.	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; EDS = Encounter Data System.

Retired MDE Table 15. Loop 2320 – Other Subscriber Information

Reference	Name	Field Description	Loop 2320 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
SBR: Subscriber Information			
SBR01	Payer Responsibility Sequence Number Code	Identifies the level of the payer (Primary, Secondary, Tertiary, etc.). TR3 guides list multiple values.	Included in Appendix 3A, MA Companion Guide
SBR02	Individual Relationship Code	Specifies the relationship to the subscriber. TR3 guides list multiple values.	Not included because there are no supplemental instructions; follow TR3 guidance.
SBR09	Claim Filing Indicator Code	Identifies the claim receiver. Identifies the type of claim. TR3 guides list multiple values.	Included in Appendix 3A, MA Companion Guide
CAS: Claim Adjustment			
CAS01	Claim Adjustment Group Code	Situational – Qualifier that identifies the information populated in CAS02 pertains to the reason why the adjustment occurred. TR3 guides list multiple values.	Not included because there are no supplemental instructions; follow TR3 guidance.
CAS02	Adjustment Reason Code	Situational – Identifies the reason for the adjustment/denial (external code set that can be found at www.wpc-edi.com).	Included in Appendix 3A, MA Companion Guide
CAS03	Monetary Amount	Situational – Identifies the monetary amount of the adjustment.	Not included because there are no supplemental instructions; follow TR3 guidance.
AMT: Coordination of Benefits (COB) Payer Paid Amount			
AMT01	Amount Qualifier Code	Qualifier that identifies the information populated in AMT02 pertains to the MAO or other entity paid amount. Only available value: D = Payer Amount Paid	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2320 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
AMT02	Payer Paid Amount	Identifies the amount the MAO or other paid for the claim	Included in Appendix 3A, MA Companion Guide
OI: Other Insurance Coverage Information			
OI03	Benefits Assignment Certification Indicator	Identifies the benefits assignment certification indicator. N = No W = Not Applicable Y = Yes	Included in Appendix 3A, MA Companion Guide
OI06	Release of Information Code	Identifies if the provider has a written statement on file authorizing the release of medical information. I = Informed Consent to Release Medical Information for Conditions or Diagnoses Regulated by Federal Statutes Y = Yes, Provider has signed statement permitting release of medical billing data related to a claim	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; MAO = Medicare Advantage Organization; EDS = Encounter Data System.

Retired MDE Table 16. Loop 2330A – Other Subscriber Name

Reference	Name	Field Description	Loop 2330A EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Other Subscriber Name			
NM101	Entity Identifier Code	Qualifier that identifies the information in NM103 pertains to the Subscriber. Only available value: IL = Insured or Subscriber	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Qualifier	Qualifier that identifies the type of Subscriber. 1 = Person 2 = Non-person entity	Not included because there are no supplemental instructions; follow TR3 guidance.
NM103	Subscriber Last Name	Identifies the Subscriber's last name.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM108	Identification Code Qualifier	Identifies the information in NM109 pertains to the Subscriber. II = Standard Unique Identifier for each person in the U.S. MI = Member Identification Number.	Included in Appendix 3A, MA Companion Guide
NM109	Other Insured Identifier, Subscriber HICN	Identifies the other insured's ID code, the subscribers HICN.	Included in Appendix 3A, MA Companion Guide
N301	Subscriber Street	Identifies the Subscriber's street name	Not included because there are no supplemental instructions; follow TR3 guidance.
N401	Subscriber City	Identifies the Subscriber's city	Not included because there are no supplemental instructions; follow TR3 guidance.
N402	Subscriber State	Identifies the Subscriber's state	Not included because there are no supplemental instructions; follow TR3 guidance.
N403	Subscriber Zip Code	Identifies the Subscriber's zip code	Not included because there are no supplemental instructions; follow TR3 guidance.

TR3 = Technical Report Type 3; EDS = Encounter Data System

Retired MDE Table 17. Loop 2330B – Other Payer Name

Reference	Name	Field Description	Loop 2330B EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
NM1: Other Payer Name			
NM101	Entity Identifier Code	Qualifier that identifies the information populated in NM103 pertains to the Contract. Only available value: PR = Payer	Not included because there are no supplemental instructions; follow TR3 guidance.
NM102	Entity Type Description	Qualifier that identifies the type of Contract. Only available value: 2 = Non-person entity	Not included because there are no supplemental instructions; follow TR3 guidance.
NM103	Name Last or Organization	Identifies the name of the Contract.	Not included because there are no supplemental instructions; follow TR3 guidance.
NM108	Identification Code Qualifier	Identifies the method/system of code used for NM109. PI = Payer Identification XV = Centers for Medicare and Medicaid Services Plan ID	Included in Appendix 3A, MA Companion Guide
NM109	Other Payer Primary Identifier	Code identifying the other payer. Identifies the Contract ID.	Included in Appendix 3A, MA Companion Guide
N3: Other Payer Address			
N301	Other Payer Address Line	Identifies the other payer's address line.	Included in Appendix 3A, MA Companion Guide
N4: Other Payer City, State, Zip Code			
N401	Payer City	Identifies the Contract's city	Included in Appendix 3A, MA Companion Guide
N402	Payer State	Identifies the Contract's state	Included in Appendix 3A, MA Companion Guide
N403	Payer Zip Code	Identifies the Contract's zip code.	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; EDS = Encounter Data System

Retired MDE Table 18. Loop 2400 – Service Line

Reference	Name	Field Description	Loop 2400 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
CN1: Contract Information			
CN101	Contract Type Code Professional and DME Only	Identifies a type of contract. TR3 guides list multiple values. including: 05 = capitated	Included in Appendix 3A, MA Companion Guide [Listed in the previous Companion Guides; not in the retired MDE list.]
LX01	Assigned Number	Identifies the service line number – incremental (1 for first service line, 2 for second, etc.)	Not included because there are no supplemental instructions; follow TR3 guidance.
SV201	Service Line Revenue Code	Identifies the revenue code that applies to the service	Not included because there are no supplemental instructions; follow TR3 guidance.
SV202-1	Product or Service ID Qualifier - Procedure Code (Institutional Only)	Situational – Qualifier that identifies the informational populated in SV202-2 pertains to the procedure code. ER = Jurisdiction Specific Procedure and Supply Code HC = HCPCS Code HP = HIPPS Code	Not included because there are no supplemental instructions; follow TR3 guidance.
SV202-2	Procedure Code (Institutional Only)	Situational – Identifies the procedure code that applies to the service.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV202-3	Procedure Modifier (Institutional Only)	Situational – Identifies the modifier code that applies to the service.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV203	Monetary Amount (Institutional Only)	Identifies the charge (billed) amount for the service line.	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2400 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
SV204	Unit or Basis for Measurement Code (Institutional Only)	Qualifier that identifies the quantity measurement. UN = Units DA = Days	Not included because there are no supplemental instructions; follow TR3 guidance.
SV205	Quantity (Institutional Only)	Identifies the count of either the unit or day.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV207	Non-Covered Charge Amount (Institutional only)	Situational – Identifies the line item denied charge or non-covered charge amount.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV101-1	Product/Service ID Qualifier (Professional Only)	Qualifier that identifies the informational populated in SV102-2 pertains to the procedure code. TR3 guides list multiple values.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV101-2	Procedure Code (Professional Only)	Identifies the procedure code that applies to the service.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV101-3	Procedure Modifier (Professional Only)	Situational – Identifies the modifier code that applies to the service.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV102	Monetary Amount (Professional Only)	Identifies the charge (billed) amount for the service line.	Not included because there are no supplemental instructions; follow TR3 guidance.
SV103	Unit or Basis for Measurement Code (Professional Only)	Qualifier that identifies the quantity measurement. UN = Units MJ = Minutes	Not included because there are no supplemental instructions; follow TR3 guidance.
SV104	Quantity (Professional Only)	Identifies the count of either the unit or minutes.	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2400 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
SV107-1	Diagnosis Code Pointer (Professional Only)	Identifies the diagnosis code pointer.	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP01	Date Time Qualifier - Service	Qualifier that identifies the information populated in DTP03 pertains to the date of service. Only available value: 472 = Date of Service	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP02	Date Time Period Format Qualifier	Qualifier that identifies the format of DTP03. Only available value: D8 = CCYYMMDD.	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP03	Service Date	Identifies the date of service.	Not included because there are no supplemental instructions; follow TR3 guidance.

TR3 = Technical Report Type 3; EDS = Encounter Data System.

Retired MDE Table 19. Loop 2430 – Line Adjudication Information

Reference	Name	Field Description	Loop 2430 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
SVD: Line Adjudication Information			
SVD01	Other Payer Primary Identifier	Situational - Identifies a payer (the Contract ID) responsible for the reimbursement described in this loop.	Included in Appendix 3A, MA Companion Guide
SVD02	Monetary Amount – Service Line Paid Amount	Situational – Identifies the service line amount paid by the MAO or other entity or True COB.	Not included because there are no supplemental instructions; follow TR3 guidance.
SVD03-1	Product/Service ID Qualifier	Situational – Qualifier that identifies the information populated in SVD03-2 pertains to the procedure code.

TR3 guides list multiple values. | Not included because there are no supplemental instructions; follow TR3 guidance. |
SVD03-2	Procedure Code	Situational – Identifies the procedure code paid for by the MAO or other entity or True COB.	Not included because there are no supplemental instructions; follow TR3 guidance.
SVD03-3	Procedure Modifiers	Situational – Identifies the procedure code modifier that applies to the procedure code the MAO or other entity or True COB covered.	Not included because there are no supplemental instructions; follow TR3 guidance.
SVD05	Quantity	Situational – Identifies the paid service unit count.	Not included because there are no supplemental instructions; follow TR3 guidance.

Reference	Name	Field Description	Loop 2430 EDS Guidance MDE Element included in Appendix 3A MA Companion Guide?
CAS: Line Adjustment			
CAS02	Adjustment Reason Code	Identifies the reason the line adjustment was made. TR3 guides list multiple values. including: 24 = Charges are covered under a capitation agreement/managed care plan	Included in Appendix 3A, MA Companion Guide
DTP: Line Check or Remittance Date			
DTP01	Date Time Qualifier – Adjudication or Payment Date	Situational – Qualifier that identifies the information populated in DTP03 pertains to the date the MAO or other entity or True COB adjudicated the claim. 573 = Date Claim Paid	Not included because no supplemental instructions, follow TR3 guidance.
DTP02	Date Time Period Format Qualifier	Situational – Identifies the format for the date populated in DTP03. D8 = CCYYMMDD	Not included because there are no supplemental instructions; follow TR3 guidance.
DTP03	Adjudication or Payment Date	Situational – Identifies the date the responsible payer (MAO or other entity or True COB) adjudicated the claim.	Included in Appendix 3A, MA Companion Guide

TR3 = Technical Report Type 3; MAO = Medicare Advantage Organization; COB = Coordination of Benefits; EDS = Encounter Data System.