

3/5/2012



The minimum data elements that are required to be populated in order to pass Encounter Data System translator and CEM level edits are provided below. MAOs and other entities must include at least these minimum data elements when they submit encounter data. MAOs and other entities can use this information for the submission of paper claims, member reimbursement claims, claims from foreign providers, etc.

The situational fields associated with these minimum data elements must also be submitted if the situation is present. Loops, segments, and data elements with an "\*" denote the situational fields associated with the minimum data elements that occur commonly in encounter data submissions. **This document is not inclusive of all situational loops, segments, and data elements in the 837-I and 837-P TR3.** MAOs and other entities must refer to the 837-I and 837-P TR3 and CEM edits spreadsheet to determine the correct usage of situational fields.

The 837-I and 837-P TR3 contains fields that are specific to the electronic submission of the file, which may not be available on a paper claim. If these data elements are not populated, they will not pass translator and CEM level edits. Fields meeting these requirements are highlighted in grey below. The other fields that are listed are fields that can be found on a paper claim.

TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS

LOOP ID	REFERENCE	NAME	
	ISA – INTERCHANGE CONTROL HEADER		
	ISA01	Authorization Information Qualifier	
	ISA02	Authorization Information	
	ISA03	Security Information Qualifier	
	ISA04	Security Information	
	ISA05	Interchange ID Qualifier	
	ISA06	Interchange Sender ID	
	ISA07	Interchange ID Qualifier	
	ISA08	Interchange Receiver ID	
	ISA09	Interchange Date	
	ISA10	Interchange Time	
	ISA11	Interchange Control Standards	
	ISA12	Interchange Control Version Number	
	ISA13	Interchange Control Number	
	ISA14	Acknowledgement Request	
	ISA15	Usage Indicator	
	ISA16	Component Element Separator	
	GS – FUNCTIONAL GROUP HEADER		

GS01	Functional Identifier Code
GS02	Application Sender's Code
GS03	Application Receiver's Code
GS04	Group Creation Date

TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS (CONTINUED)

LOOP ID	REFERENCE	NAME		
	GS05	Group Creation Time		
	GS06	Group Control Number		
	GS07	Responsible Agency Code		
	GS08	Version/Release/Industry Identifier Code		
		ST – TRANSACTION SET HEADER		
	ST01	Number of Transaction Sets		
	ST02	Transaction Set Control Number		
	ST03	Implementation Guide Version		
	В	HT – BEGINNING OF HIERARCHICAL TRANSACTION		
	BHT01	Hierarchical Structure Code		
	BHT02	Transaction Set Purpose Code		
	BHT03	Batch Control Number		
	BHT04	Transaction Set Creation Date		
	BHT05	Transaction Set Creation Time		
	внто6	Transaction Set Type Code		
	LOOP 1000A – SUBMITTER NAME			
1000A	NM101	Entity Identifier Code		
	NM102	Entity Type Qualifier		
	NM103	Organization Name/Last Name		
	NM108	Identification Code Qualifier		
	NM109	Submitter ID		
	PERO1	Contact Function Code		
	PERO2	Submitter Contact Name		
	PERO3	Communication Qualifier		
	PERO4	Communication Number		
		LOOP 1000B – RECEIVER NAME		
1000B	NM101	Entity Identifier Code		
	NM102	Entity Type Qualifier		
	NM103	Organization Name		
	NM108	Identification Code Qualifier		
	NM109	Receiver Identifier		
	LOOP 2000A – BILLING PROVIDER HIERARCHICAL LEVEL			
2000A	HL01	Hierarchical ID Number		
	HL03	Hierarchical Level Code		
	HL04	Hierarchical Child Code		
	LOOP 2010AA – BILLING PROVIDER NAME			

TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS (CONTINUED)

LOOP ID	REFERENCE	NAME
2010AA	NM101	Entity Identifier Code
	NM102	Entity Type Qualifier
	NM103	Organization Name/Last Name
	NM108	Identification Code Qualifier
	NM109	National Provider Identifier (NPI)
	N301	Billing Provider Street
	N401	Billing Provider City
	N402	Billing Provider State
	N403	Billing Provider ZIP Code
	REF01	Reference Identification Qualifier
	REF02	Billing Provider Tax Identification Number
		LOOP 2000B – SUBSCRIBER HIERARCHICAL LEVEL
	HL01	Hierarchical ID Number
	HL02	Hierarchical Parent ID Number
	HL03	Hierarchical Level Code
	HL04	Hierarchical Child Code
	SBR01	Payer Responsibility Sequence Number
	SBR02	Individual Relationship Code
	SBR03*	Subscriber Group or Policy Number
	SBR04*	Insured Group Number
	SBR05*	Insurance Type Code (Professional Only)
	SBR09*	Claim Filing Indicator Code
		LOOP 2010BA – SUBSCRIBER NAME
2010BA	NM101	Entity Identifier Code
	NM102	Entity Type Qualifier
	NM103	Subscriber Last Name
	NM104	Subscriber First Name
	NM105*	Subscriber Middle Name
	NM107*	Subscriber Name Suffix
	NM108	Identification Code Qualifier
	NM109	Subscriber HICN
	N301	Subscriber Street
	N401	Subscriber City
	N402	Subscriber State
	N403	Subscriber ZIP Code

TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS (CONTINUED)

LOOP ID	REFERENCE	NAME
	DMG01	Date Format Qualifier
	DMG02	Subscriber Date of Birth
	DMG03	Subscriber Gender
		LOOP 2010BB – PAYER NAME
2010BB	NM101	Entity Identifier Code
	NM102	Entity Type Description
	NM103	Name Last or Organization
	NM108	Identification Code Qualifier
	NM109	Payer Identification (EDSCMS)
	N301	Payer Street
	N401	Payer City
	N402	Payer State
	N403	Payer ZIP Code
	REF01	Reference Identification Qualifier – Payer Identification Number
	REF02	Reference Identification – Payer Additional Identifier (Contract ID)
LOOP 2300 – CLAIM INFORMATION		
2300	CLM01	Claim Submitter's Identifier (Patient Control Number)
	CLM02	Monetary Amount
	CLM05-1	Facility Type Code
	CLM05-2	Facility Code Qualifier
	CLM05-3	Claim Frequency Type Code
	CLM06	Provider or Supplier Signature Indicator (Professional Only)
	CLM07	Assignment or Plan Participation Code
	CLM08	Benefits Assignment Certification Indicator
	CLM09	Release of Information Code
	CLM11-1*	Related Causes Code Indicator
	CLM11-2*	Related Causes Code
	DTP01*	Date Time Period Qualifier – Accident Date (Professional Only)
	DTP02*	Date Time Period Format Qualifier – Accident Date (Professional Only)
	DTP03*	Accident Date (Professional Only)
	DTP01*	Date Time Qualifier – Discharge Hour (Institutional Only)
	DTP02*	Date Time Period Format Qualifier – Discharge Hour (Institutional Only)
	DTP03*	Date Time Period – Discharge Hour (Institutional Only)
	DTP01	Date Time Qualifier – Statement Date (Institutional Only)
	DTP02	Date Time Period Format Qualifier (Institutional Only)

TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS (CONTINUED)

LOOP ID	REFERENCE	NAME
	DTP03	Date Time Period (Institutional Only)
	DTP01*	Date Time Period Qualifier – Admission (Institutional Only)
	DTP02*	Date Time Period Qualifier (Institutional Only)
	DTP03*	Date Time Period (Institutional Only)
	PWK01*	Report Type Code
	PWK02*	Attachment Transmission Code
	CL101*	Admission Type Code – Institutional Claim Code (Institutional Only)
	CL102*	Admission Source Code (Institutional Only)
	CL103	Patient Status Code (Institutional Only)
	REF01*	Original Reference Number
	REF02*	Payer Claim Control Number
	HI01-1	Diagnosis Type Code Qualifier – Principal Diagnosis (Institutional Only)
	HI01-2	Diagnosis Code – Principal Diagnosis (Institutional Only)
	HI01-1	Diagnosis Type Code Qualifier – Health Care Diagnosis Code (Professional Only)
	HI01-2	Diagnosis Code (Professional Only)
	HI01-1*	Code List Qualifier Code – Occurrence Span Code
	HI01-2*	Industry Code – Occurrence Span Code
	HI01-3*	Date Time Period Format Qualifier
	HI01-4*	Date Time Period – Occurrence Span Code Date
	HI01-1*	Code List Qualifier Code – Occurrence Code
	HI01-2*	Industry Code – Occurrence Code
	HI01-1*	Code List Qualifier Code- Value Code
	HI01-2*	Industry Code – Value Code
	HI01-1*	Code List Qualifier Code – Condition Code
	HI01-2*	Industry Code – Condition Code
		LOOP 2310E – AMBULANCE PICK-UP LOCATION*
	NM101*	Identity Identifier Code – Ambulance Pick-Up Location
	NM102*	Entity Type Qualifier – Non-Person Entity
	N301*	Ambulance Pick-Up Address Line
	N401*	Ambulance Pick-Up City
	N402*	Ambulance Pick-Up State or Province
	N403*	Ambulance Pick-Up ZIP Code
		LOOP 2310F – AMBULANCE DROP-OFF LOCATION*
	NM101*	Identity Identifier Code – Ambulance Drop-Off Location

TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS (CONTINUED)

LOOP ID	REFERENCE	NAME
	NM102*	Entity Type Qualifier – Non-Person Entity
	N301*	Ambulance Drop-Off Address Line
	N401*	Ambulance Drop-Off City
	N402*	Ambulance Drop-Off State or Province
	N403*	Ambulance Drop-Off ZIP Code
		LOOP 2320 – OTHER SUBSCRIBER INFORMATION
	SBR01	Payer Responsibility Sequence Number
	SBR02	Individual Relationship Code
	SBR09	Claim Filing Indicator Code
	CAS01*	Claim Adjustment Group Code
	CAS02*	Claim Adjustment Reason Code
	CAS03*	Monetary Amount
	AMT01	Amount Qualifier Code
	AMT02	Payer Paid Amount
	OI03	Benefits Assignment Certification Indicator
	OI06	Release of Information Code
		LOOP 2330A – OTHER SUBSCRIBER NAME
	NM101	Entity Identifier Code
	NM102	Entity Type Qualifier
	NM103	Subscriber Last Name
	NM108	Identification Code Qualifier
	NM109	Subscriber HICN
	N301	Subscriber Street
	N401	Subscriber City
	N402	Subscriber State
	N403	Subscriber ZIP Code
		LOOP 2330B – OTHER PAYER NAME
	NM101	Entity Identifier Code
	NM102	Entity Type Description
	NM103	Name Last or Organization
	NM108	Identification Code Qualifier
	NM109	Payer Identification
	N301	Payer Street
	N401	Payer City
	N402	Payer State

TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS (CONTINUED)

LOOP ID	REFERENCE	NAME
	N403	Payer ZIP Code
	REF01*	Reference Identification Qualifier – Signal code
	REF02*	Other Payer Claim Adjustment Indicator
		LOOP 2400 – SERVICE LINE
2400	LX01	Assigned Number
	DTP01	Date Time Qualifier - Service
	DTP02	Date Time Period Format Qualifier
	DTP03	Service Date
	SV201	Service Line Revenue Code (Institutional Only)
	SV202-1*	Product or Service ID Qualifier (Institutional Only)
	SV202-2*	Procedure Code (Institutional Only)
	SV202-3*	Procedure Modifier (Institutional Only)
	SV203	Monetary Amount (Institutional Only)
	SV204	Unit or Basis for Measurement Code (Institutional Only)
	SV205	Quantity (Institutional Only)
	SV207*	Non-Covered Charge Amount (Institutional only)
	SV101-1	Product/Service ID Qualifier (Professional Only)
	SV101-2	Procedure Code (Professional Only)
	SV101-3*	Procedure Modifier (Professional Only)
	SV102	Monetary Amount (Professional Only)
	SV103	Unit or Basis for Measurement Code (Professional Only)
	SV104	Quantity (Professional Only)
	SV107-1	Diagnosis Code Pointer (Professional Only)
		LOOP 2430 – LINE ADJUDICATION INFORMATION*
2430	SVD01*	Identification Code – Other Payer Primary Identifier
	SVD02*	Monetary Amount – Service Line Paid Amount
	SVD03-1*	Product/Service ID Qualifier
	SVD03-2*	Procedure Code
	SVD03-3*	Procedure Modifiers
	SVD05*	Quantity
	DTP01*	Date Time Qualifier – Adjudication or Payment Date
	DTP02*	Date Time Period Format Qualifier
	DTP03*	Adjudication or Payment Date
		SE – TRANSACTION SET TRAILER
	SE01	Transaction Segment Count

## TABLE 1: TRANSLATOR AND CEM MINIMUM DATA ELEMENTS AND COMMONLY USED SITUATIONAL EDITS (CONTINUED)

LOOP ID	REFERENCE	NAME	
	SE02	Transaction Set Control Number	
	GE – FUNCTIONAL GROUP TRAILER		
	GE01	Number of Transaction Sets Included	
	GE02	Group Control Number	
	IEA –INTERCHANGE CONTROL TRAILER		
	IEA01	Number of Included Functional Groups	
	IEA02	Interchange Control Number	